




State of West Virginia
Agency Request for Quote

Proc Folder: 1506656		Reason for Modification:	
Doc Description: Mt. Olive - Elevator Maintenance and Repairs Contract		ADDENDUM 1 ADDED	
Proc Type: Agency Master Agreement			
Date Issued	Solicitation Closes	Solicitation No	Version
2024-09-24	2024-09-25 10:30	ARFQ 0608 DCR2500000016	2

BID RECEIVING LOCATION

* The attached Standard Bid Clarifications shall be made part of this agreement 

VENDOR

Vendor Customer Code:

Vendor Name : TK Elevator Corporation

Address :

Street : 901 Morris Street


City : Charleston

State : WV **Country :** USA **Zip :** 25301

Principal Contact : Eric Hackney

Vendor Contact Phone: 304-552-8798 **Extension:**

FOR INFORMATION CONTACT THE BUYER
 Andrew K Stanley
 304-558-9093
 andrew.k.stanley@wv.gov

Vendor Signature X  **FEIN#** 62-1211267 **DATE** September 24 2024

All offers subject to all terms and conditions contained in this solicitation

ADDITIONAL INFORMATION

The West Virginia Division of Administrative Services (DAS) is soliciting bids on behalf the Division of Corrections and Rehabilitation (DCR) to establish an open-ended contract to provide preventative maintenance and inspections, corrective maintenance, repairs, replacement parts, and installation of new devices and equipment for the elevator and chairlift maintenance and repairs contract at Mount Olive Correctional Center and Jail (MOCC&J).

INVOICE TO		SHIP TO	
MT OLIVE CORRECTIONAL CENTER ONE MOUNTAINSIDE WAY		MT OLIVE CORRECTIONAL CENTER ONE MOUNTAINSIDE WAY	
MT OLIVE US	WV	MT OLIVE US	WV

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	Overall Cost				

Comm Code	Manufacturer	Specification	Model #
72101506			

Extended Description:
Elevator Maintenance and Repairs Contract

SCHEDULE OF EVENTS

<u>Line</u>	<u>Event</u>	<u>Event Date</u>
1	Optional Pre-Bid Meeting at 2:00 PM E.S.T.	2024-09-11
2	Questions due by 2:30pm EST	2024-09-18
3	Bids due by 10:30am EST	2024-09-25

	Document Phase	Document Description	Page
DCR2500000016	Final	Mt. Olive - Elevator Maintenance and Repairs Contract	3

ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

	Document Phase	Document Description	Page
DCR2500000016	Final	Mt. Olive - Elevator Maintenance and Repairs Contract	4

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Doc Description: Mt. Olive - Elevator Maintenance and Repairs Contract

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FOR INFORMATION CONTACT THE BUYER

Andrew K Stanley

304-558-9093

andrew.k.stanley@wv.gov

Vendor
Signature X

FEIN# 62-1211267

DATE 9-23-24

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INSTRUCTIONS TO VENDORS SUBMITTING BIDS

1. **REVIEW DOCUMENTS THOROUGHLY:** The attached documents contain a solicitation for bids. Please read these instructions and all documents attached in their entirety. These instructions provide critical information about requirements that if overlooked could lead to disqualification of a Vendor's bid. All bids must be submitted in accordance with the provisions contained in these instructions and the Solicitation. Failure to do so may result in disqualification of Vendor's bid.
2. **MANDATORY TERMS:** The Solicitation may contain mandatory provisions identified by the use of the words "must," "will," and "shall." Failure to comply with a mandatory term in the Solicitation will result in bid disqualification.
3. **PREBID MEETING:** The item identified below shall apply to this Solicitation.

A pre-bid meeting will not be held prior to bid opening:

A **NON-MANDATORY PRE-BID** meeting will be held at the following place and time:

Mount Olive Correctional Center and Jail
One Mountainside Way, Mount Olive, WV 25185

Time: 2:00 PM E.S.T.

Date: September 11, 2024

A **MANDATORY PRE-BID** meeting will be held at the following place and time:

All Vendors submitting a bid must attend the mandatory pre-bid meeting. Failure to attend the mandatory pre-bid meeting shall result in disqualification of the Vendor's bid. No one individual is permitted to represent more than one vendor at the pre-bid meeting. Any individual that does attempt to represent two or more vendors will be required to select one vendor to which the individual's attendance will be attributed. The vendors not selected will be deemed to have not attended the pre-bid meeting unless another individual attended on their behalf.

An attendance sheet provided at the pre-bid meeting shall serve as the official document verifying attendance. Any person attending the pre-bid meeting on behalf of a Vendor must list on the attendance sheet his or her name and the name of the Vendor he or she is representing.

Additionally, the person attending the pre-bid meeting should include the Vendor's E-Mail address, phone number, and Fax number on the attendance sheet. It is the Vendor's responsibility to locate the attendance sheet and provide the required information. Failure to complete the attendance sheet as required may result in disqualification of Vendor's bid.

All Vendors should arrive prior to the starting time for the pre-bid. Vendors who arrive after the starting time but prior to the end of the pre-bid will be permitted to sign in but are charged with knowing all matters discussed at the pre-bid.

Questions submitted at least five business days prior to a scheduled pre-bid will be discussed at the pre-bid meeting if possible. Any discussions or answers to questions at the pre-bid meeting are preliminary in nature and are non-binding. Official and binding answers to questions will be published in a written addendum to the Solicitation prior to bid opening.

- 4. VENDOR QUESTION DEADLINE:** Vendors may submit questions relating to this Solicitation to the Division of Corrections and Rehabilitation. Questions must be submitted in writing. All questions must be submitted on or before the date listed below and to the address listed below in order to be considered. A written response will be published in a Solicitation addendum if a response is possible and appropriate. Non-written discussions, conversations, or questions and answers regarding this Solicitation are preliminary in nature and are nonbinding.

Submitted e-mails should have solicitation number in the subject line.

Question Submission Deadline: September 18, 2024

Submit Questions to: Andrew Stanley

1124 Smith Street, Suite 2100

Charleston, WV 25301

Fax: (304) 558-1426

Email: andrew.k.stanley@wv.gov (Email is the preferred method.)

- 5. VERBAL COMMUNICATION:** Any verbal communication between the Vendor and any State personnel is not binding, including verbal communication at the mandatory pre-bid conference. Only information issued in writing and added to the Solicitation by an official written addendum by the Division of Corrections and Rehabilitation is binding.
- 6. BID SUBMISSION:** All bids must be submitted on or before the date and time of the bid opening listed in section 7 below. Vendors can submit bids electronically through wvOASIS in paper form delivered to the Division of Corrections and Rehabilitation at the address listed below either in person or by courier, or in facsimile form by faxing to the Division of Corrections and Rehabilitation at the number listed below. Notwithstanding the foregoing, the Division of Corrections and Rehabilitation may prohibit the submission of bids electronically through wvOASIS at its sole discretion. Such a prohibition will be contained and communicated in the wvOASIS system resulting in the Vendor's inability to submit bids through wvOASIS. The Division of Corrections and Rehabilitation will not accept bids, modification of bids, or addendum acknowledgment forms via e-mail. Bids submitted in paper or facsimile form must contain a signature. Bids submitted in wvOASIS are deemed to be electronically signed.

Any bid received by the Division of Corrections and Rehabilitation staff is considered to be in the possession of the Division of Corrections and Rehabilitation and will not be returned for any reason.

8. **ADDENDUM ACKNOWLEDGEMENT:** Changes or revisions to this Solicitation will be made by an official written addendum issued by the Division of Corrections and Rehabilitation. Vendor should acknowledge receipt of all addenda issued with this Solicitation by completing an Addendum Acknowledgment Form, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.
9. **BID FORMATTING:** Vendor should type or electronically enter the information onto its bid to prevent errors in the evaluation. Failure to type or electronically enter the information may result in bid disqualification.
10. **ALTERNATE MODEL OR BRAND:** Unless the box below is checked, any model, brand, or specification listed in this Solicitation establishes the acceptable level of quality only and is not intended to reflect a preference for, or in any way favor, a particular brand or vendor. Vendors may bid alternates to a listed model or brand provided that the alternate is at least equal to the model or brand and complies with the required specifications. The equality of any alternate being bid shall be determined by the State at its sole discretion. Any Vendor bidding an alternate model or brand should clearly identify the alternate items in its bid and should include manufacturer's specifications, industry literature, and/or any other relevant documentation demonstrating the equality of the alternate items. Failure to provide information for alternate items may be grounds for rejection of a Vendor's bid.
11. **EXCEPTIONS AND CLARIFICATIONS:** The Solicitation contains the specifications that shall form the basis of a contractual agreement. Vendor shall clearly mark any exceptions, clarifications, or other proposed modifications in its bid. Exceptions to, clarifications of, or modifications of a requirement or term and condition of the Solicitation may result in bid disqualification.
12. **COMMUNICATION LIMITATIONS:** In accordance with West Virginia Code of State Rules §148-1-6.6, communication with the State of West Virginia or any of its employees regarding this Solicitation during the solicitation, bid, evaluation or award periods, except through the Division of Corrections and Rehabilitation, is strictly prohibited without prior Division of Corrections and Rehabilitation approval. Division of Corrections and Rehabilitation approval for such communication is implied for all agency delegated and exempt purchases.
13. **REGISTRATION:** Prior to Contract award, the apparent successful Vendor must be properly registered with the Purchasing Division and must have paid the \$125 fee, if applicable.
14. **UNIT PRICE:** Unit prices shall prevail in cases of a discrepancy in the Vendor's bid.
15. **SMALL, WOMEN-OWNED, OR MINORITY-OWNED BUSINESSES:** For any solicitations publicly advertised for bid, in accordance with W. Va. CSR § 148-22-9, any non-resident vendor certified as a small, women- owned, or minority-owned business under W. Va. CSR § 148-22-9 shall be provided the same preference made available to any resident vendor. Any non-resident small, women-owned, or minority-owned business must identify itself as such in writing, must submit that writing to the Division of Corrections and Rehabilitation with its bid, and must be properly certified under W. Va. CSR § 148-22-9 prior

to contract award to receive the preferences made available to resident vendors. Preference for a non-resident small, women-owned, or minority owned business shall be applied in accordance with W. Va. CSR § 148-22-9.

16. **WAIVER OF MINOR IRREGULARITIES:** The Division of Corrections and Rehabilitation reserves the right to waive minor irregularities in bids or specifications in accordance with West Virginia Code of State Rules § 148-1-4.6.
17. **ELECTRONIC FILE ACCESS RESTRICTIONS:** Vendor must ensure that its submission in wvOASIS can be accessed and viewed by the Division of Corrections and Rehabilitation staff immediately upon bid opening. The Division of Corrections and Rehabilitation will consider any file that cannot be immediately accessed and viewed at the time of the bid opening (such as, encrypted files, password protected files, or incompatible files) to be blank or incomplete as context requires and are therefore unacceptable. A vendor will not be permitted to unencrypt files, remove password protections, or resubmit documents after bid opening to make a file viewable if those documents are required with the bid. A Vendor may be required to provide document passwords or remove access restrictions to allow the Division of Corrections and Rehabilitation to print or electronically save documents provided that those documents are viewable by the Division of Corrections and Rehabilitation prior to obtaining the password or removing the access restriction.
18. **NON-RESPONSIBLE:** The Division of Corrections and Rehabilitation reserves the right to reject the bid of any vendor as Non-Responsible in accordance with W. Va. Code of State Rules § 148-1- 5.3, when it is determined that the vendor submitting the bid does not have the capability to fully perform or lacks the integrity and reliability to assure good-faith performance.”
19. **ACCEPTANCE/REJECTION:** The State may accept or reject any bid in whole, or in part in accordance with W. Va. Code of State Rules § 148-1-4.5. and § 148-1-6.4.b.”
20. **YOUR SUBMISSION IS A PUBLIC DOCUMENT:** Vendor’s entire response to the Solicitation and the resulting Contract are public documents. As public documents, they will be disclosed to the public following the bid/proposal opening or award of the contract, as required by the competitive bidding laws of West Virginia Code § 5-22-1 et seq., and § 5G-1-1 et seq. and the Freedom of Information Act West Virginia Code §§ 29B-1-1 et seq.

DO NOT SUBMIT MATERIAL YOU CONSIDER TO BE CONFIDENTIAL, A TRADE SECRET, OR OTHERWISE NOT SUBJECT TO PUBLIC DISCLOSURE.

Submission of any bid, proposal, or other document to the Division of Corrections and Rehabilitation constitutes your explicit consent to the subsequent public disclosure of the bid, proposal, or document. The Division of Corrections and Rehabilitation will disclose any document labeled “confidential,” “proprietary,” “trade secret,” “private,” or labeled with any other claim against public disclosure of the documents, to include any “trade secrets” as defined by West Virginia Code § 47-22-1 et seq. All submissions are subject to public disclosure without notice.

- 21. WITH THE BID REQUIREMENTS:** In instances where these specifications require documentation or other information with the bid, and a vendor fails to provide it with the bid, the Division of Corrections and Rehabilitation reserves the right to request those items after bid opening and prior to contract award pursuant to the authority to waive minor irregularities in bids or specifications under W. Va. CSR § 148-1-4.6. This authority does not apply to instances where state law mandates receipt with the bid.

- 22. EMAIL NOTIFICATION OF AWARD:** The Division of Corrections and Rehabilitation will attempt to provide bidders with e-mail notification of contract award when a solicitation that the bidder participated in has been awarded. For notification purposes, bidders must provide the Division of Corrections and Rehabilitation with a valid email address in the bid response. Bidders may also monitor wvOASIS website to determine when a contract has been awarded.

GENERAL TERMS AND CONDITIONS:

1. **CONTRACTUAL AGREEMENT:** Issuance of a Award Document signed by the Division of Corrections and Rehabilitation, or designee, and approved as to form by the Attorney General's office constitutes acceptance of this Contract made by and between the State of West Virginia and the Vendor. Vendor's signature on its bid signifies Vendor's agreement to be bound by and accept the terms and conditions contained in this Contract.
2. **DEFINITIONS:** As used in this Solicitation/Contract, the following terms shall have the meanings attributed to them below. Additional definitions may be found in the specifications included with this Solicitation/Contract.
 - 2.1. **"Agency" or "Agencies"** means the agency, board, commission, or other entity of the State of West Virginia that is identified on the first page of the Solicitation or any other public entity seeking to procure goods or services under this Contract.
 - 2.2. **"Bid" or "Proposal"** means the vendors submitted response to this solicitation.
 - 2.3. **"Contract"** means the binding agreement that is entered into between the State and the Vendor to provide the goods or services requested in the Solicitation.
 - 2.4. **"Award Document"** means the document signed by the Division of Corrections and Rehabilitation, and approved as to form by the Attorney General, that identifies the Vendor as the contract holder.
 - 2.5. **"Solicitation"** means the official notice of an opportunity to supply the State with goods or services that is published by the Division of Corrections and Rehabilitation.
 - 2.6. **"State"** means the State of West Virginia and/or any of its agencies, commissions, boards, etc. as context requires.
 - 2.7. **"Vendor" or "Vendors"** means any entity submitting a bid in response to the Solicitation, the entity that has been selected as the lowest responsible bidder, or the entity that has been awarded the Contract as context requires.

3. **CONTRACT TERM; RENEWAL; EXTENSION:** The term of this Contract shall be determined in accordance with the category that has been identified as applicable to this Contract below:

Term Contract

Initial Contract Term: **Initial Contract Term:** The Initial Contract Terms will be for a period of 1 YEAR. The Initial Contract Terms becomes effective on the effective start date listed on the first page of this Contract and the Initial Contract Term ends on the effective end date also shown on the first page of this Contract.

Renewal Term: This Contract may be renewed upon the mutual written consent of the Division of Corrections and Rehabilitation, and the Vendor, with approval of the Division of Corrections and Rehabilitation and the Attorney General's office (Attorney General approval is as to form only). Any request for renewal should be delivered to the Agency and then submitted to the Division of Corrections and Rehabilitation thirty (30) days prior to the expiration date of the initial contract term or appropriate renewal term. A Contract renewal shall be in accordance with the terms and conditions of the original contract. Unless otherwise specified below, renewal of this Contract is limited to 4 successive one (1) year periods or multiple renewal periods of less than one year, provided that the multiple renewal periods do not exceed the total number of months available in all renewal years combined. Automatic renewal of this Contract is prohibited. Renewals must be approved by the Vendor, Division of Corrections and Rehabilitation, and Attorney General's office (Attorney General approval is as to form only)

Alternate Renewal Term – This contract may be renewed for _____ successive _____ year periods or shorter periods provided that they do not exceed the total number of months contained in all available renewals. Automatic renewal of this Contract is prohibited. Renewals must be approved by the Vendor, Division of Corrections and Rehabilitation, and Attorney General's office (Attorney General approval is as to form only)

Delivery Order Limitations: In the event that this contract permits delivery orders, a delivery order may only be issued during the time this Contract is in effect. Any delivery order issued within one year of the expiration of this Contract shall be effective for one year from the date the delivery order is issued. No delivery order may be extended beyond one year after this Contract has expired.

Fixed Period Contract: This Contract becomes effective upon Vendor's receipt of the notice to proceed and must be completed within 60 calendar days.

Fixed Period Contract with Renewals: This Contract becomes effective upon Vendor's receipt of the notice to proceed and part of the Contract more fully described in the attached specifications must be completed within _____ days. Upon completion of the work covered by the preceding sentence, the vendor agrees that:

the contract will continue for _____ years;

the contract may be renewed for _____ successive _____ year periods or shorter periods provided that they do not exceed the total number of months contained in all available renewals. Automatic renewal of this Contract is prohibited. Renewals must be approved by the Vendor, Agency, Division of Corrections and Rehabilitation, and Attorney General's office (Attorney General approval is as to form only).

One Time Purchase: The term of this Contract shall run from the issuance of the Award Document until all of the goods contracted for have been delivered, but in no event will this Contract extend for more than one fiscal year.

Other: Contract Term specified in _____.

4. **AUTHORIZATION TO PROCEED:** Vendor is authorized to begin performance of this contract on the date of encumbrance listed on the front page of the Award Document unless either the box for "Fixed Period Contract" or "Fixed Period Contract with Renewals" has been checked in Section 3 above. If either "Fixed Period Contract" or "Fixed Period Contract with Renewals" has been checked, Vendor must not begin work until it receives a separate notice to proceed from the State. The notice to proceed will then be incorporated into the Contract via change order to memorialize the official date that work commenced.

5. **QUANTITIES:** The quantities required under this Contract shall be determined in accordance with the category that has been identified as applicable to this Contract below.

Open End Contract: Quantities listed in this Solicitation are approximations only, based on estimates supplied by the Agency. It is understood and agreed that the Contract shall cover the quantities actually ordered for delivery during the term of the Contract, whether more or less than the quantities shown.

Service: The scope of the service to be provided will be more clearly defined in the specifications included herewith.

Combined Service and Goods: The scope of the service and deliverable goods to be provided will be more clearly defined in the specifications included herewith.

One Time Purchase: This Contract is for the purchase of a set quantity of goods that are identified in the specifications included herewith. Once those items have been delivered, no additional goods may be procured under this Contract without an appropriate change order approved by the Vendor, Division of Corrections and Rehabilitation, and Attorney General's office.

Construction: This Contract is for construction activity more fully defined in the specifications.

6. **EMERGENCY PURCHASES:** The Division of Corrections and Rehabilitation may authorize the Agency to purchase goods or services in the open market that Vendor would otherwise provide under this Contract if those goods or services are for immediate or expedited delivery in an emergency. Emergencies shall include, but are not limited to, delays in transportation or an

unanticipated increase in the volume of work. An emergency purchase in the open market, approved by the Division of Corrections and Rehabilitation, shall not constitute of breach of this Contract and shall not entitle the Vendor to any form of compensation or damages. This provision does not excuse the State from fulfilling its obligations under a One Time Purchase contract.

7. **REQUIRED DOCUMENTS:** All of the items checked below must be provided to the Division of Corrections and Rehabilitation by the Vendor as specified below.

LICENSE(S) / CERTIFICATIONS / PERMITS: In addition to anything required under the Section of the General Terms and Conditions entitled Licensing, the apparent successful Vendor shall furnish proof of the following licenses, certifications, and/or permits prior to Contract award, in a form acceptable to the Division of Corrections and Rehabilitation.

West Virginia Contractors License

The apparent successful Vendor shall also furnish proof of any additional licenses or certifications contained in the specifications prior to Contract award regardless of whether or not that requirement is listed above.

8. **INSURANCE:** The apparent successful Vendor shall furnish proof of the insurance identified by a checkmark below and must include the State as an additional insured on each policy prior to Contract award. The insurance coverages identified below must be maintained throughout the life of this contract. Thirty (30) days prior to the expiration of the insurance policies, Vendor shall provide the Agency with proof that the insurance mandated herein has been continued. Vendor must also provide Agency with immediate notice of any changes in its insurance policies, including but not limited to, policy cancelation, policy reduction, or change in insurers. The apparent successful Vendor shall also furnish proof of any additional insurance requirements contained in the specifications prior to Contract award regardless of whether or not that insurance requirement is listed in this section.

Vendor must maintain:

Commercial General Liability Insurance in at least an amount of: \$1,000,000 per occurrence.

Automobile Liability Insurance in at least an amount of: \$1,000,000 per occurrence.

Professional/Malpractice/Errors and Omission Insurance in at least an amount of: _____ per occurrence.

Commercial Crime and Third Party Fidelity Insurance in an amount of: _____ per occurrence.

Cyber Liability Insurance in an amount of: _____ per occurrence.

Builders Risk Insurance in an amount equal to 100% of the amount of the Contract.

Pollution Insurance in an amount of: _____ per occurrence.

Aircraft Liability in an amount of: _____ per occurrence.

Installation Floater up to the value of the contract.

9. WORKERS' COMPENSATION INSURANCE: The apparent successful Vendor shall comply with laws relating to workers compensation, shall maintain workers' compensation insurance when required, and shall furnish proof of workers' compensation insurance upon request.

10. VENUE: All legal actions for damages brought by Vendor against the State shall be brought in the West Virginia Claims Commission. Other causes of action must be brought in the West Virginia court authorized by statute to exercise jurisdiction over it.

11. LIQUIDATED DAMAGES: This clause shall in no way be considered exclusive and shall not limit the State or Agency's right to pursue any other available remedy. Vendor shall pay liquidated damages in the amount specified below or as described in the specifications:

_____ for _____

Liquidated Damages Contained in the Specifications.

Liquidated Damages Are Not Included in this Contract.

12. ACCEPTANCE: Vendor's signature on its bid, or on the certification and signature page, constitutes an offer to the State that cannot be unilaterally withdrawn, signifies that the product or service proposed by vendor meets the mandatory requirements contained in the Solicitation for that product or service, unless otherwise indicated, and signifies acceptance of the terms and conditions contained in the Solicitation unless otherwise indicated.

13. PRICING: The pricing set forth herein is firm for the life of the Contract, unless specified elsewhere within this Solicitation/Contract by the State. A Vendor's inclusion of price

adjustment provisions in its bid, without an express authorization from the State in the Solicitation to do so, may result in bid disqualification. Notwithstanding the foregoing, Vendor must extend any publicly advertised sale price to the State and invoice at the lower of the contract price or the publicly advertised sale price.

14. **PAYMENT IN ARREARS:** Payments for goods/services will be made in arrears only upon receipt of a proper invoice, detailing the goods/services provided or receipt of the goods/services, whichever is later. Notwithstanding the foregoing, payments for software maintenance, licenses, or subscriptions may be paid annually in advance.
15. **PAYMENT METHODS:** Vendor must accept payment by electronic funds transfer and P-Card. (The State of West Virginia's Purchasing Card program, administered under contract by a banking institution, processes payment for goods and services through state designated credit cards.)
16. **TAXES:** The Vendor shall pay any applicable sales, use, personal property or any other taxes arising out of this Contract and the transactions contemplated thereby. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
17. **ADDITIONAL FEES:** Vendor is not permitted to charge additional fees or assess additional charges that were not either expressly provided for in the solicitation published by the State of West Virginia, included in the Contract, or included in the unit price or lump sum bid amount that Vendor is required by the solicitation to provide. Including such fees or charges as notes to the solicitation may result in rejection of vendor's bid. Requesting such fees or charges be paid after the contract has been awarded may result in cancellation of the contract.
18. **FUNDING:** This Contract shall continue for the term stated herein, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise made available, this Contract becomes void and of no effect beginning on July 1 of the fiscal year for which funding has not been appropriated or otherwise made available. If that occurs, the State may notify the Vendor that an alternative source of funding has been obtained and thereby avoid the automatic termination. Non-appropriation or non-funding shall not be considered an event of default.
19. **CANCELLATION:** The Division of Corrections and Rehabilitation the right to cancel this Contract immediately upon written notice to the vendor if the materials or workmanship supplied do not conform to the specifications contained in the Contract. The Division of Corrections and Rehabilitation may also cancel any purchase or Contract upon 30 days written notice to the Vendor in accordance with West Virginia Code of State Rules § 148-1-5.2.b.
20. **TIME:** Time is of the essence regarding all matters of time and performance in this Contract.
21. **APPLICABLE LAW:** This Contract is governed by and interpreted under West Virginia law without giving effect to its choice of law principles. Any information provided in specification manuals, or any other source, verbal or written, which contradicts or violates the West Virginia Constitution, West Virginia Code, or West Virginia Code of State Rules is void and of no effect.

22. **COMPLIANCE WITH LAWS:** Vendor shall comply with all applicable federal, state, and local laws, regulations and ordinances. By submitting a bid, Vendor acknowledges that it has reviewed, understands, and will comply with all applicable laws, regulations, and ordinances.

SUBCONTRACTOR COMPLIANCE: Vendor shall notify all subcontractors providing commodities or services related to this Contract that as subcontractors, they too are required to comply with all applicable laws, regulations, and ordinances. Notification under this provision must occur prior to the performance of any work under the contract by the subcontractor.

23. **ARBITRATION:** Any references made to arbitration contained in this Contract, Vendor's bid, or in any American Institute of Architects documents pertaining to this Contract are hereby deleted, void, and of no effect.
24. **MODIFICATIONS:** This writing is the parties' final expression of intent. Notwithstanding anything contained in this Contract to the contrary no modification of this Contract shall be binding without mutual written consent of the Division of Corrections and Rehabilitation, and the Vendor, with approval of the Division of Corrections and Rehabilitation, and the Attorney General's office (Attorney General approval is as to form only). Any change to existing contracts that adds work or changes contract cost, and were not included in the original contract, must be approved by the Division of Corrections and Rehabilitation, and the Attorney General's Office (as to form) prior to the implementation of the change or commencement of work affected by the change.
25. **WAIVER:** The failure of either party to insist upon a strict performance of any of the terms or provision of this Contract, or to exercise any option, right, or remedy herein contained, shall not be construed as a waiver or a relinquishment for the future of such term, provision, option, right, or remedy, but the same shall continue in full force and effect. Any waiver must be expressly stated in writing and signed by the waiving party.
26. **SUBSEQUENT FORMS:** The terms and conditions contained in this Contract shall supersede any and all subsequent terms and conditions which may appear on any form documents submitted by Vendor to the Division of Corrections and Rehabilitation such as price lists, order forms, invoices, sales agreements, or maintenance agreements, and includes internet websites or other electronic documents. Acceptance or use of Vendor's forms does not constitute acceptance of the terms and conditions contained thereon.
27. **ASSIGNMENT:** Neither this Contract nor any monies due, or to become due hereunder, may be assigned by the Vendor without the express written consent of the Division of Corrections and Rehabilitation, the Attorney General's office (as to form only), and any other government agency or office that may be required to approve such assignments.
28. **WARRANTY:** The Vendor expressly warrants that the goods and/or services covered by this Contract will: (a) conform to the specifications, drawings, samples, or other description furnished or specified by the Agency; (b) be merchantable and fit for the purpose intended; and (c) be free from defect in material and workmanship.

29. **STATE EMPLOYEES:** State employees are not permitted to utilize this Contract for personal use and the Vendor is prohibited from permitting or facilitating the same.
30. **PRIVACY, SECURITY, AND CONFIDENTIALITY:** The Vendor agrees that it will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the Agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the Agency's policies, procedures, and rules. Vendor further agrees to comply with the Confidentiality Policies and Information Security Accountability Requirements.
- 30A. CONFIDENTIALITY POLICIES AND INFORMATION SECURITY**
ACCOUNTABILITY: The Vendor agrees to adhere to the Confidentiality Policies and Information Accountability Requirements set forth in the link below. At the Agencies sole discretion, the Agency can require the Vendor and its employees to execute the confidentiality agreement. <http://www.state.wv.us/admin/purchase/privacy/default.html>
31. **YOUR SUBMISSION IS A PUBLIC DOCUMENT:** Vendor's entire response to the Solicitation and the resulting Contract are public documents. As public documents, they will be disclosed to the public following the bid/proposal opening or award of the contract, as required by the competitive bidding laws of West Virginia Code §§ 5-22-1 et seq., and 5G-1-1 et seq. and the Freedom of Information Act West Virginia Code §§ 29B-1-1 et seq.

DO NOT SUBMIT MATERIAL YOU CONSIDER TO BE CONFIDENTIAL, A TRADE SECRET, OR OTHERWISE NOT SUBJECT TO PUBLIC DISCLOSURE.

Submission of any bid, proposal, or other document to the Division of Corrections and Rehabilitation constitutes your explicit consent to the subsequent public disclosure of the bid, proposal, or document. The Division of Corrections and Rehabilitation will disclose any document labeled "confidential," "proprietary," "trade secret," "private," or labeled with any other claim against public disclosure of the documents, to include any "trade secrets" as defined by West Virginia Code § 47-22-1 et seq. All submissions are subject to public disclosure without notice.

32. **LICENSING:** In accordance with West Virginia Code of State Rules § 148-1-6.1.e, Vendor must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agency or political subdivision. Obligations related to political subdivisions may include, but are not limited to, business licensing, business and occupation taxes, inspection compliance, permitting, etc. Upon request, the Vendor must provide all necessary releases to obtain information to enable the Division of Corrections and Rehabilitation to verify that the Vendor is licensed and in good standing with the above entities.

SUBCONTRACTOR COMPLIANCE: Vendor shall notify all subcontractors

providing commodities or services related to this Contract that as subcontractors, they too are required to be licensed, in good standing, and up-to-date on all state and local obligations as described in this section. Obligations related to political subdivisions may include, but are not limited to, business licensing, business and occupation taxes, inspection compliance, permitting, etc. Notification under this provision must occur prior to the performance of any work under the contract by the subcontractor.

33. **ANTITRUST:** In submitting a bid to, sign a contract with, or accepting a Award Document from any agency of the State of West Virginia, the Vendor agrees to convey, sell, assign, or transfer to the State of West Virginia all rights, title, and interest in and to all causes of action it may now or hereafter acquire under the antitrust laws of the United States and the State of West Virginia for price fixing and/or unreasonable restraints of trade relating to the particular commodities or services purchased or acquired by the State of West Virginia. Such assignment shall be made and become effective at the time the Division of Corrections and Rehabilitation tenders the initial payment to Vendor.
34. **VENDOR NON-CONFLICT:** Neither Vendor nor its representatives are permitted to have any interest, nor shall they acquire any interest, direct or indirect, which would compromise the performance of its services hereunder. Any such interests shall be promptly presented in detail to the Agency.

Vendor's signature on its bid or offer also affirms that neither it nor its representatives have any interest, nor shall acquire any interest, direct or indirect, which would compromise the performance of its services hereunder. Any such interests shall be promptly presented in detail to the Agency. The individual signing this bid or offer on behalf of Vendor certifies that he or she is authorized by the Vendor to execute this bid or offer or any documents related thereto on Vendor's behalf; that he or she is authorized to bind the Vendor in a contractual relationship; and that, to the best of his or her knowledge, the Vendor has properly registered with any State agency that may require registration.

35. **VENDOR RELATIONSHIP:** The relationship of the Vendor to the State shall be that of an independent contractor and no principal-agent relationship or employer-employee relationship is contemplated or created by this Contract. The Vendor as an independent contractor is solely liable for the acts and omissions of its employees and agents. Vendor shall be responsible for selecting, supervising, and compensating any and all individuals employed pursuant to the terms of this Solicitation and resulting contract. Neither the Vendor, nor any employees or subcontractors of the Vendor, shall be deemed to be employees of the State for any purpose whatsoever. Vendor shall be exclusively responsible for payment of employees and contractors for all wages and salaries, taxes, withholding payments, penalties, fees, fringe benefits, professional liability insurance premiums, contributions to insurance and pension, or other deferred compensation plans, including but not limited to, Workers' Compensation and Social Security obligations, licensing fees, etc. and the filing of all necessary documents, forms, and returns pertinent to all of the foregoing.

Vendor shall hold harmless the State, and shall provide the State and Agency with a defense against any and all claims including, but not limited to, the foregoing payments, withholdings, contributions, taxes, Social Security taxes, and employer income tax returns.

- 36. INDEMNIFICATION:** The Vendor agrees to indemnify, defend, and hold harmless the State and the Agency, their officers, and employees from and against: (1) Any claims or losses for services rendered by any subcontractor, person, or firm performing or supplying services, materials, or supplies in connection with the performance of the Contract; (2) Any claims or losses resulting to any person or entity injured or damaged by the Vendor, its officers, employees, or subcontractors by the publication, translation, reproduction, delivery, performance, use, or disposition of any data used under the Contract in a manner not authorized by the Contract, or by Federal or State statutes or regulations; and (3) Any failure of the Vendor, its officers, employees, or subcontractors to observe State and Federal laws including, but not limited to, labor and wage and hour laws.
- 37. NO DEBT CERTIFICATION:** In accordance with West Virginia Code § 5-22-1(j), the State is prohibited from awarding a contract to any bidder that owes a debt to the State or a political subdivision of the State. By submitting a bid, or entering into a contract with the State, Vendor is affirming that (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined in the statute cited above unless the debt or employer default is permitted under the statute.
- 38. CONFLICT OF INTEREST:** Vendor, its officers or members or employees, shall not presently have or acquire an interest, direct or indirect, which would conflict with or compromise the performance of its obligations hereunder. Vendor shall periodically inquire of its officers, members and employees to ensure that a conflict of interest does not arise. Any conflict of interest discovered shall be promptly presented in detail to the Agency.
- 39. REPORTS:** Vendor shall provide the Agency with the following reports identified by a checked box below:
- Such reports as the Agency may request. Requested reports may include, but are not limited to, quantities purchased, agencies utilizing the contract, total contract expenditures by agency, etc.
- Quarterly reports detailing the total quantity of purchases in units and dollars, along with a listing of purchases by agency. Quarterly reports should be delivered to the Division of Corrections and Rehabilitation.
- 40. BACKGROUND CHECK:** In accordance with W. Va. Code § 15-2D-3, the State reserves the right to prohibit a service provider's employees from accessing sensitive or critical information or to be present at the Division of Corrections and Rehabilitation Facilities based upon results addressed from a criminal background check.

- 41. PREFERENCE FOR USE OF DOMESTIC ALUMINUM, GLASS, AND STEEL:** In Accordance with W. Va. Code § 5-19-1 et seq., and W. Va. CSR § 148-10-1 et seq., for every contract or subcontract, subject to the limitations contained herein, for the construction, reconstruction, alteration, repair, improvement or maintenance of public works or for the purchase of any item of machinery or equipment to be used at sites of public works, only domestic aluminum, glass or steel products shall be supplied unless the spending officer determines, in writing, after the receipt of offers or bids, (1) that the cost of domestic aluminum, glass or steel products is unreasonable or inconsistent with the public interest of the State of West Virginia, (2) that domestic aluminum, glass or steel products are not produced in sufficient quantities to meet the contract requirements, or (3) the available domestic aluminum, glass, or steel do not meet the contract specifications. This provision only applies to public works contracts awarded in an amount more than fifty thousand dollars (\$50,000) or public works contracts that require more than ten thousand pounds of steel products.

The cost of domestic aluminum, glass, or steel products may be unreasonable if the cost is more than twenty percent (20%) of the bid or offered price for foreign made aluminum, glass, or steel products. If the domestic aluminum, glass or steel products to be supplied or produced in a "substantial labor surplus area", as defined by the United States Department of Labor, the cost of domestic aluminum, glass, or steel products may be unreasonable if the cost is more than thirty percent (30%) of the bid or offered price for foreign made aluminum, glass, or steel products. This preference shall be applied to an item of machinery or equipment, as indicated above, when the item is a single unit of equipment or machinery manufactured primarily of aluminum, glass or steel, is part of a public works contract and has the sole purpose or of being a permanent part of a single public works project. This provision does not apply to equipment or machinery purchased by a spending unit for use by that spending unit and not as part of a single public works project.

All bids and offers including domestic aluminum, glass or steel products that exceed bid or offer prices including foreign aluminum, glass or steel products after application of the preferences provided in this provision may be reduced to a price equal to or lower than the lowest bid or offer price for foreign aluminum, glass or steel products plus the applicable preference. If the reduced bid or offer prices are made in writing and supersede the prior bid or offer prices, all bids or offers, including the reduced bid or offer prices, will be reevaluated in accordance with this rule.

- 42. INTERESTED PARTY SUPPLEMENTAL DISCLOSURE:** W. Va. Code § 6D-1-2 requires that for contracts with an actual or estimated value of at least \$1 million, the vendor must submit to the Agency a disclosure of interested parties prior to beginning work under this Contract. Additionally, the vendor must submit a supplemental disclosure of interested parties reflecting any new or differing interested parties to the contract, which were not included in the original pre-work interested party disclosure, within 30 days following the completion or termination of the contract. A copy of that form is included with this solicitation or can be obtained from the WV Ethics Commission. This requirement does not apply to publicly traded companies listed on a national or international stock exchange. A more detailed definition of interested parties can be obtained from the form referenced above.

43. **PROHIBITION AGAINST USED OR REFURBISHED:** Unless expressly permitted in the solicitation published by the State, Vendor must provide new, unused commodities, and is prohibited from supplying used or refurbished commodities, in fulfilling its responsibilities under this Contract.

44. **REQUIREMENTS PER W. VA. CODE § 15A-3-14:** The commissioner, or division, shall not award a contract or renew a contract to any vendor or prospective vendor when the vendor or prospective vendor, or a related party to the vendor or prospective vendor, is a debtor and:

- a. The debt owed is an amount greater than \$1,000 in the aggregate; or
- b. The debtor is in employer default.

The division has the authority to run criminal background checks, financial background checks, a licensing check, and a credit check, and any vendor, or any and all principals in a company or corporation, must submit to said checks to be eligible to be awarded a contract for the division. The commissioner, or division, shall not award a contract to a vendor if any of the following are present:

- a. Conviction of an offense involving fraud or a felony offense in connection with obtaining or attempting to obtain a public contract or subcontract;
- b. Conviction of any federal or state antitrust statute relating to the submission of offers;
- c. Conviction of an offense involving embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property in connection with the performance of a contract;
- d. Conviction of a felony offense demonstrating a lack of business integrity or business honesty that affects the present responsibility of the vendor or subcontractor;
- e. Default on obligations owed to the state, including, but not limited to, obligations owed to the Workers' Compensation Fund, as defined in [§23-2C-1 et seq.](#) of this code, and obligations under the West Virginia Unemployment Compensation Act and West Virginia state tax and revenue laws. For purposes of this subsection, a vendor is in default when, after due notice, the vendor fails to submit a required payment, interest thereon, or penalty, and has not entered into a repayment agreement with the appropriate agency of the state or has entered into a repayment agreement but does not remain in compliance with its obligations under the repayment agreement. In the case of a vendor granted protection by order of a federal bankruptcy court or a vendor granted an exemption under any rule of the Bureau of Employment Programs or the Insurance Commission, the commissioner may award a contract: *Provided*, That in no event may the contract be awarded to any vendor who has not paid all current state obligations for at least the four most recent calendar quarters, excluding the current calendar quarter, or with respect to any vendor who is in default on a repayment agreement with an agency of the state;
- f. The vendor is not in good standing with a licensing board, in that the vendor is not licensed when licensure is required by the law of this state, or the vendor has been found to be in

- violation of an applicable licensing law after notice, opportunity to be heard, and other due process required by law;
- g. The vendor is an active and knowing participant in dividing or planning procurements to circumvent the \$25,000 threshold requiring a sealed bid or otherwise avoid the use of a sealed bid; or
 - h. Violation of the terms of public contracts or subcontracts for:
 - 1) Willful failure to substantially perform in accordance with the terms of one or more public contracts;
 - 2) Performance in violation of standards established by law or generally accepted standards of the trade or profession amounting to intentionally deficient or grossly negligent performance on one or more public contracts;
 - 3) Use of substandard materials on one or more public contracts or defects in construction in one or more public construction projects amounting to intentionally deficient or grossly negligent performance, even if discovery of the defect is subsequent to acceptance of a construction project and expiration of any warranty thereunder;
 - 4) A repeated pattern or practice of failure to perform so serious and compelling as to justify disqualification; or
 - 5) Any other cause of a serious and compelling nature amounting to knowing and willful misconduct of the vendor that demonstrates a wanton indifference to the interests of the public and that caused, or that had a substantial likelihood of causing, serious harm to the public.

Unless the context clearly requires a different meaning, for the purposes of this section, the term:

- a. "Debt" means any assessment, premium, penalty, fine, tax, or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, amounts owed to the Workers' Compensation Fund as defined in [§23-2C-1](#) *et seq.* of this code, penalty, or other assessment or surcharge presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon;
- b. "Debtor" means any individual, corporation, partnership, association, limited liability company, or any other form of business association owing a debt to the state or any of its political subdivisions, and includes any person or entity that is in employer default;
- c. "Employer default" means having an outstanding balance or liability to the Old Fund or to the Uninsured Employers' Fund or being in policy default, as defined in [§23-2C-2](#) of this code, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance

Commissioner and remains in compliance with the obligations under the repayment agreement;

- d. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function and whose jurisdiction is coextensive with one or more counties or municipalities; and
- e. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company, or any other form of business association or other entity whatever, related to any vendor by blood, marriage, ownership, or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually, or by effect, receive or control a portion of the benefit, profit, or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceeds five percent of the total contract amount.

The prohibitions of subdivision (5), subsection (f) of this section do not apply where a vendor has contested any tax administered pursuant to chapter 11 of this code, amount owed to the Workers' Compensation Fund as defined in [§23-2C-1](#) *et seq.* of this code, permit fee, or environmental fee or assessment and the matter has not become final, or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

The division may disqualify a vendor if award to the vendor would jeopardize the safe, secure, and orderly operations of the division.

All bids, contract proposals, or contracts with the state or any of its political subdivisions submitted or approved under the provisions of this code shall include an affidavit that the vendor, prospective vendor, or a related party to the vendor or prospective vendor is not in employer default and does not owe any debt in an amount in excess of \$1,000 or, if a debt is owed, that the provisions of subsection (h) of this section apply.

ADDITIONAL TERMS AND CONDITIONS (Construction Contracts Only)

1. **CONTRACTOR'S LICENSE:** West Virginia Code § 30-42-2 requires that all persons desiring to perform contracting work in this state be licensed. The West Virginia Contractors Licensing Board is empowered to issue the contractor's license. Applications for a contractor's license may be made by contacting the West Virginia Contractor Licensing Board.

The apparent successful Vendor must furnish a copy of its contractor's license prior to the issuance of a contract award document.

2. **BONDS:** The following bonds must be submitted if the Contract exceeds \$25,000.00:
 - a. **BID BOND:** Pursuant to the requirements contained in W. Va. Code § 5-22-1(c), All Vendors submitting a bid on a construction project shall furnish a valid bid bond in the amount of five percent (5%) of the total amount of the bid protecting the State of West Virginia. **THE BID BOND MUST BE SUBMITTED WITH THE BID OR VENDOR'S BID WILL BE DISQUALIFIED.**
 - b. **PERFORMANCE BOND:** The apparent successful Vendor shall provide a performance bond in the amount of 100% of the contract. The performance bond must be received by the Division of Corrections and Rehabilitation prior to Contract award. (Attorney General requires use of the State approved bond forms found at: www.state.wv.us/admin/purchase/forms2.html)
 - c. **LABOR/MATERIAL PAYMENT BOND:** The apparent successful Vendor shall provide a labor/material payment bond in the amount of 100% of the Contract value. The labor/material payment bond must be delivered to the Division of Corrections and Rehabilitation prior to Contract award. (Attorney General requires use of the State approved bond forms found at: www.state.wv.us/admin/purchase/forms2.html)
 - d. **MAINTENANCE BOND:** The apparent successful Vendor shall provide a two (2) year maintenance bond covering the roofing system if the work impacts an existing roof. The amount of the bond must be equal to the price associated with the percentage of the project impacting the roof. The maintenance bond must be issued and delivered to the Division of Corrections and Rehabilitation prior to Contract award. (Attorney General requires use of the State approved bond forms found at: www.state.wv.us/admin/purchase/forms2.html)

In lieu of the Bid Bond, the Vendor may provide certified checks, cashier's checks, or irrevocable letters of credit. Any certified check, cashier's check, or irrevocable letter of credit provided in lieu of the bid bond must be of the same amount required of the Bid Bond and delivered with the bid.

3. **DRUG-FREE WORKPLACE AFFIDAVIT:** W. Va. Code § 21-1D-5 provides that any solicitation for a public improvement contract requires each Vendor that submits a bid for the work to submit an affidavit that the Vendor has a written plan for a drug-free workplace policy. If the affidavit is not submitted with the bid submission, the Division of Corrections and Rehabilitation shall promptly request by telephone and electronic mail that the low bidder and

second low bidder provide the affidavit within one business day of the request. Failure to submit the affidavit within one business day of receiving the request shall result in disqualification of the bid. To comply with this law, Vendor should complete the enclosed drug-free workplace affidavit and submit the same with its bid. Failure to submit the signed and notarized drugfree workplace affidavit or a similar affidavit that fully complies with the requirements of the applicable code, within one business day of being requested to do so shall result in disqualification of Vendor's bid. Pursuant to W. Va. Code 21-1D-2(b) and (k), this provision does not apply to public improvement contracts the value of which is \$100,000 or less or temporary or emergency repairs.

3.1. DRUG-FREE WORKPLACE POLICY: Pursuant to W. Va. Code § 21-1D-4, Vendor and its subcontractors must implement and maintain a written drug-free workplace policy that complies with said article. The awarding public authority shall cancel this contract if: (1) Vendor fails to implement and maintain a written drug-free workplace policy described in the preceding paragraph, (2) Vendor fails to provide information regarding implementation of its drug-free workplace policy at the request of the public authority; or (3) Vendor provides to the public authority false information regarding the contractor's drug-free workplace policy.

Pursuant to W. Va. Code 21-1D-2(b) and (k), this provision does not apply to public improvement contracts the value of which is \$100,000 or less or temporary or emergency repairs.

4. DRUG FREE WORKPLACE REPORT: Pursuant to W. Va. Code § 21-1D-7b, no less than once per year, or upon completion of the project, every contractor shall provide a certified report to the public authority which let the contract. For contracts over \$25,000, the public authority shall be the West Virginia Division of Corrections and Rehabilitation. For contracts of \$25,000 or less, the public authority shall be the agency issuing the contract. The report shall include:

- (1) Information to show that the education and training service to the requirements of West Virginia Code § 21-1D-5 was provided;
- (2) The name of the laboratory certified by the United States Department of Health and Human Services or its successor that performs the drug tests;
- (3) The average number of employees in connection with the construction on the public improvement;
- (4) Drug test results for the following categories including the number of positive tests and the number of negative tests: (A) Pre-employment and new hires; (B) Reasonable suspicion; (C) Post- accident; and (D) Random.

Vendor should utilize the attached Certified Drug Free Workplace Report Coversheet when submitting the report required hereunder. Pursuant to W. Va. Code 21-1D-2(b) and (k), this provision does not apply to public improvement contracts the value of which is \$100,000 or less or temporary or emergency repairs.

5. **AIA DOCUMENTS:** All construction contracts that will be completed in conjunction with architectural services procured under Chapter 5G of the West Virginia Code will be governed by the attached AIA documents, as amended by the Supplementary Conditions for the State of West Virginia, in addition to the terms and conditions contained herein.
6. **PROHIBITION AGAINST GENERAL CONDITIONS:** Notwithstanding anything contained in the AIA Documents or the Supplementary Conditions, the State of West Virginia will not pay for general conditions, or winter conditions, or any other condition representing a delay in the contracts. The Vendor is expected to mitigate delay costs to the greatest extent possible and any costs associated with Delays must be specifically and concretely identified. The state will not consider an average daily rate multiplied by the number of days extended to be an acceptable charge.
7. **GREEN BUILDINGS MINIMUM ENERGY STANDARDS:** In accordance with § 22-29-4, all new building construction projects of public agencies that have not entered the schematic design phase prior to July 1, 2012, or any building construction project receiving state grant funds and appropriations, including public schools, that have not entered the schematic design phase prior to July 1, 2012, shall be designed and constructed complying with the ICC International Energy Conservation Code, adopted by the State Fire Commission, and the ANSI/ASHRAE/IESNA Standard 90.1-2007: Provided, That if any construction project has a commitment of federal funds to pay for a portion of such project, this provision shall only apply to the extent such standards are consistent with the federal standards.
8. **LOCAL LABOR MARKET HIRING REQUIREMENT:** Pursuant to West Virginia Code §21-1C-1 et seq., Employers shall hire at least seventy-five percent of employees for public improvement construction projects from the local labor market, to be rounded off, with at least two employees from outside the local labor market permissible for each employer per project.

Any employer unable to employ the minimum number of employees from the local labor market shall inform the nearest office of Workforce West Virginia of the number of qualified employees needed and provide a job description of the positions to be filled.

If, within three business days following the placing of a job order, Workforce West Virginia is unable to refer any qualified job applicants to the employer or refers less qualified job applicants than the number requested, then Workforce West Virginia shall issue a waiver to the employer stating the unavailability of applicant and shall permit the employer to fill any positions covered by the waiver from outside the local labor market. The waiver shall be in writing and shall be issued within the prescribed three days. A waiver certificate shall be sent to both the employer for its permanent project records and to the public authority.

Any employer who violates this requirement is subject to a civil penalty of \$250 per each employee less than the required threshold of seventy-five percent per day of violation after receipt of a notice of violation.

Any employer that continues to violate any provision of this article more than fourteen calendar days after receipt of a notice of violation is subject to a civil penalty of \$500 per each employee less than the required threshold of seventy-five percent per day of violation.

The following terms used in this section have the meaning shown below.

- (1) The term “construction project” means any construction, reconstruction, improvement, enlargement, painting, decorating or repair of any public improvement let to contract in an amount equal to or greater than \$500,000. The term “construction project” does not include temporary or emergency repairs;
- (2) The term “employee” means any person hired or permitted to perform hourly work for wages by a person, firm, or corporation in the construction industry; The term “employee” does not include:(i) Bona fide employees of a public authority or individuals engaged in making temporary or emergency repairs;(ii) Bona fide independent contractors; or(iii) Salaried supervisory personnel necessary to assure efficient execution of the employee's work;
- (3) The term “employer” means any person, firm or corporation employing one or more employees on any public improvement and includes all contractors and subcontractors;
- (4) The term “local labor market” means every county in West Virginia and any county outside of West Virginia if any portion of that county is within fifty miles of the border of West Virginia;
- (5) The term “public improvement” includes the construction of all buildings, roads, highways, bridges, streets, alleys, sewers, ditches, sewage disposal plants, waterworks, airports and all other structures that may be let to contract by a public authority, excluding improvements funded, in whole or in part, by federal funds.

9. DAVIS-BACON AND RELATED ACT WAGE RATES:

The work performed under this contract is federally funded in whole, or in part. Pursuant to _____, Vendors are required to pay applicable Davis-Bacon wage rates.

The work performed under this contract is not subject to Davis-Bacon wage rates.

10. SUBCONTRACTOR LIST SUBMISSION: In accordance with W. Va. Code § 5-22-1, the apparent low bidder on a contract valued at more than \$250,000.00 for the construction, alteration, decoration, painting, or improvement of a new or existing building or structure shall submit a list of all subcontractors who will perform more than \$25,000.00 of work on the project including labor and materials. (This section does not apply to any other construction projects, such as highway, mine reclamation, water, or sewer projects.) The subcontractor list shall be provided to the Division of Corrections and Rehabilitation within one business day of the opening of bids for review. If the apparent low bidder fails to submit the subcontractor list, the Division of Corrections and Rehabilitation shall promptly request by telephone and electronic mail that the low bidder and second low bidder provide the subcontractor list within

one business day of the request. Failure to submit the subcontractor list within one business day of receiving the request shall result in disqualification of the bid.

If no subcontractors who will perform more than \$25,000.00 of work are to be used to complete the project, the apparent low bidder must make this clear on the subcontractor list, in the bid itself, or in response to the Division of Corrections and Rehabilitation's request for the subcontractor list.

- a. **Required Information.** The subcontractor list must contain the following information:
 - i. Bidder's name
 - ii. Name of each subcontractor performing more than \$25,000 of work on the project.
 - iii. The license number of each subcontractor, as required by W. Va. Code § 21-11- 1 et. seq.
 - iv. If applicable, a notation that no subcontractor will be used to perform more than \$25,000.00 of work. (This item iv. is not required if the vendor makes this clear in the bid itself or in documentation following the request for the subcontractor list.)
- b. **Subcontractor List Submission Form:** The subcontractor list may be submitted in any form, including the attached form, as long as the required information noted above is included. If any information is missing from the bidder's subcontractor list submission, it may be obtained from other documents such as bids, emails, letters, etc. that accompany the subcontractor list submission.
- c. **Substitution of Subcontractor.** Written approval must be obtained from the State Spending Unit before any subcontractor substitution is permitted. Substitutions are not permitted unless:
 - i. The subcontractor listed in the original bid has filed for bankruptcy;
 - ii. The subcontractor in the original bid has been debarred or suspended; or
 - iii. The contractor certifies in writing that the subcontractor listed in the original bid fails, is unable, or refuses to perform his subcontract.

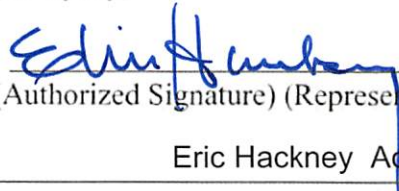
ADDITIONAL TERMS AND CONDITIONS
(Architectural and Engineering Contracts Only)

1. **PLAN AND DRAWING DISTRIBUTION:** All plans and drawings must be completed and available for distribution at least five business days prior to a scheduled pre-bid meeting for the construction or other work related to the plans and drawings.
2. **PROJECT ADDENDA REQUIREMENTS:** The Architect/Engineer and/or Agency shall be required to abide by the following schedule in issuing construction project addenda. The Architect/Engineer shall prepare any addendum materials for which it is responsible, and a list of all vendors that have obtained drawings and specifications for the project. The Architect/Engineer shall then send a copy of the addendum materials and the list of vendors to the State Agency for which the contract is issued to allow the Agency to make any necessary modifications prior to sending the addendum to all interested vendors and, if necessary, extend the bid opening date. Any addendum should be received by the Division of Corrections and Rehabilitation at least fourteen (14) days prior to the bid opening date.
3. **PRE-BID MEETING RESPONSIBILITIES:** The Architect/Engineer shall be available to attend any pre-bid meeting for the construction or other work resulting from the plans, drawings, or specifications prepared by the Architect/Engineer.
4. **AIA DOCUMENTS:** All construction contracts that will be completed in conjunction with architectural services procured under Chapter 5G of the West Virginia Code will be governed by the attached AIA documents, as amended by the Supplementary Conditions for the State of West Virginia, in addition to the terms and conditions contained herein. The terms and conditions of this document shall prevail over anything contained in the AIA Documents or the Supplementary Conditions.
5. **GREEN BUILDINGS MINIMUM ENERGY STANDARDS:** In accordance with West Virginia Code § 22-29-4, all new building construction projects of public agencies that have not entered the schematic design phase prior to July 1, 2012, or any building construction project receiving state grant funds and appropriations, including public schools, that have not entered the schematic design phase prior to July 1, 2012, shall be designed and constructed complying with the ICC International Energy Conservation Code, adopted by the State Fire Commission, and the ANSI/ASHRAE/IESNA Standard 90.1-2007: Provided, That if any construction project has a commitment of federal funds to pay for a portion of such project, this provision shall only apply to the extent such standards are consistent with the federal standards.

DESIGNATED CONTACT: Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.


Eric Hackney Account Executive
(Name, Title)
Eric Hackney Account Executive
(Printed Name and Title)
TK Elevator Corporation 901 Morris Street Charleston, WV 25301
(Address)
P- 304-552-8798 F - 866-812-5542
(Phone Number) / (Fax Number)
eric.hackney@tkelevator.com
(Email address)

CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that I am authorized by the vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration..

TK Elevator Corporation
(Company)

Eric Hackney Account Executive
(Authorized Signature) (Representative Name, Title)
Eric Hackney Account Executive September 23, 2024
(Printed Name and Title of Authorized Representative) (Date)
September 23, 2024
(Date)
P- 304-552-8798 F - 866-812-5542
(Phone Number) (Fax Number)
eric.hackney@tkelevator.com
(Email Address)

ADDENDUM ACKNOWLEDGEMENT FORM

SOLICITATION NO.:

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification. Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:
(Check the box next to each addendum received)

- | | |
|--|--|
| <input checked="" type="checkbox"/> Addendum No. 1 | <input type="checkbox"/> Addendum No. 6 |
| <input type="checkbox"/> Addendum No. 2 | <input type="checkbox"/> Addendum No. 7 |
| <input type="checkbox"/> Addendum No. 3 | <input type="checkbox"/> Addendum No. 8 |
| <input type="checkbox"/> Addendum No. 4 | <input type="checkbox"/> Addendum No. 9 |
| <input type="checkbox"/> Addendum No. 5 | <input type="checkbox"/> Addendum No. 10 |

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor’s representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

TK Elevator Corporation

Company

Eric Hackney



Authorized Signature

September 24, 2024

Date

NOTE: This addendum acknowledgment should be submitted with the bid to expedite document processing.

SOLICITATION NUMBER: ARFQ 0608 DCR2500000016
Addendum Number: 01

The purpose of this addendum is to modify the solicitation identified as (“Solicitation”) to reflect the change(s) identified and described below.

Applicable Addendum Category:

- | Modify bid opening date and time
- | Modify specifications of product or service being sought
- | Attachment of vendor questions and responses
- | Attachment of pre-bid sign-in sheet
- | Correction of error
- | Other

Description of Modification to Solicitation:

Attachment of Vendor questions and responses.

Additional Documentation: Documentation related to this Addendum (if any) has been included herewith as Attachment A and is specifically incorporated herein by reference.

Terms and Conditions:

1. All provisions of the Solicitation and other addenda not modified herein shall remain in full force and effect.
2. Vendor should acknowledge receipt of all addenda issued for this Solicitation by completing an Addendum Acknowledgment, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.

ATTACHMENT A

Vendor Question and Response
ARFQ 0608 DRC250000016

Vendor Question 01:

Regarding Mount Olive Correctional Complex and Jail – Elevator Maintenance and Repairs Contract SOLICITATION NO.: ARFQ 0608 DCR250000016, it says that a bid bond is required if this is a bid on a construction project. Since this is not a construction project (this is an elevator service/repair contract), a bid bond will not be required, correct?

Agency Answer 01:

No. Since this is not a construction project, a bid bond is not required.



State of West Virginia
DRUG FREE WORKPLACE CONFORMANCE AFFIDAVIT
West Virginia Code §21-1D-5

STATE OF WEST VIRGINIA,


COUNTY OF Kanawha, TO-WIT:

I, Eric Hackney, after being first duly sworn, depose and state as follows:

- I am an employee of TK Elevator Corporation; and,
(Company Name)
- I do hereby attest that TK Elevator Corporation
(Company Name)

maintains a written plan for a drug-free workplace policy and that such plan and policy are in compliance with **West Virginia Code §21-1D**.

The above statements are sworn to under the penalty of perjury.

Printed Name: Eric Hackney
 Signature: 
 Title: Account Executive
 Company Name: TK Elevator Corporation
 Date: September 23, 2024

Taken, subscribed and sworn to before me this 23rd day of September, 2024.

By Commission expires April 25, 2029

(Seal)


 (Notary Public)



ARFQ 0608 DCR2500000016
REQUEST FOR QUOTATION
ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

The West Virginia Division of Administrative Services (DAS) is soliciting bids on behalf the Division of Corrections and Rehabilitation (DCR) to establish an open-ended contract to provide preventative maintenance and inspections, corrective maintenance, repairs, replacement parts, and installation of new devices and equipment for the elevator maintenance and repairs contract at Mount Olive Correctional Center and Jail (MOCC&J). The facility is located at One Mountainside Way, Mount Olive, WV 25185.

Contractors quoting this contract **SHALL** comply with the below Specifications:

PART I: SUMMARY OF PROJECT, STANDARD SPECIFICATIONS, AND REQUIREMENTS

1.01 DESCRIPTION, PURPOSE, AND SCOPE:

- A. The West Virginia Division of Administrative Services (DAS) is soliciting bids on behalf the Division of Corrections and Rehabilitation (DCR) to establish an open-ended contract to provide preventative maintenance, inspections, corrective maintenance, repairs, replacement parts, and installation of new devices and equipment for the elevator maintenance and repairs contract listed in Exhibit A.
- B. The required preventative maintenance work scope will be listed in Exhibit B. If equipment is listed in Exhibit A and there is not a listed scope for preventative maintenance, the contractor must comply with the manufactures requested preventative maintenance. If the manufactures requested preventative maintenance lists additional work than what is specified in Exhibit B, the contractor must do the additional work.
- C. The DCR and DAS is no liable for any mistyped information concerning the elevator information listed in Exhibit A. It will be the contractor's responsibility to verify the information at the pre-bid meeting.

1.02 DEFINITIONS: The terms listed below shall have the meanings assigned to them below. Additional definitions can be found in section two (2) of the General Terms and Conditions of the ARFQ.

- A. Preventative maintenance and inspections as herein stated, shall be defined as organized examinations or formal evaluation of the information stated above in 1.01 and their parts and components in accordance with all current state and federal laws, to include any annual, bi-annual, quarterly, or monthly inspections.
- B. Corrective Maintenance as stated herein shall mean corrective maintenance performed on an as required basis to correct a potential malfunction or failure in

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the equipment. No correction maintenance shall be performed without authorization by the Agency.

- C. Holidays shall mean days designated by WV Code § 2-2-1 as legal holidays (New Year's Day, Martin Luther King's Birthday, President's Day, Memorial Day, West Virginia Day, Independence Day, Labor Day, Columbus Day, Veteran's Day, Thanksgiving Day, Lincoln's Day, Election Days, and Christmas Day).
- D. Costs for Parts as herein stated, shall be defined as the actual documented cost for the parts as purchased by the Contractor.
- E. "Pricing Page" as stated herein, shall mean the pages upon which Contractor should list its proposed price for the Contract Services. The Pricing Pages of the ARFQ are attached hereto as Exhibit D.
- F. "Solicitation" means the official notice of an opportunity to supply the State with Contract Services that is published by the West Virginia Division of Corrections and Rehabilitation (DCR), and/or the West Virginia Division of Administrative Services (DAS).

1.03 QUALIFICATIONS: Contractor shall have the following minimum qualifications:

- A. Experience: Contractor, or Contractor's employees that will be performing under this contract, must have successfully maintained elevator systems of the type, character and magnitude currently being utilized by Agency and included on the list of elevator equipment, attached hereto as Exhibit A, on two or more occasions in the last five years. Contractor should provide information confirming its experience prior to contract award.
- B. Training: Contractor, or Contractor's employees that will be performing under this contract, shall be trained and/or certified to provide elevator maintenance and repairs on the equipment located at the Agency's facilities as shown on Exhibit A. Contractor must provide Agency with documentation satisfactory to verify training and certification upon request.
- C. Factory Authorization: Contractor must be authorized by the applicable manufacturer to perform repair and warranty work on the equipment listed on Exhibit A.
- D. Certifications: Contractor shall ensure that all elevator maintenance and repairs performed under this Contract is performed by an appropriately licensed individual. Required licenses may include, but are not limited to the following:

- 1) Electricians – WV Electricians License

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- 2) NEIEP Certification or equal – National Elevator Industry Educational Program
- 3) WV Contractor's License
- E. Building Codes: At a minimum, the elevator maintenance and repairs shall comply with the current editions of building standards and codes in effect at the time of performance
- F. Agency reserves the right to request information from the Contractor as to experience, qualifications, and corporate references insofar as it relates to services being requested under this contract.

1.04 PERFORMANCE REQUIREMENTS: Contractor shall provide Agency with elevator maintenance and repairs on an open-end and continuing basis as outlined in this Contract.

- A. Elevator maintenance and repairs (preventive and corrective)
 - 1) Contractor shall provide elevator maintenance and repairs in accordance with manufacturer's recommendations and specifications, as well as industry best practices, at all facilities listed on Exhibit B attached hereto and incorporated herein by reference.
 - 2) Contractor shall furnish and install parts as necessary to keep the elevator equipment at each facility listed on Exhibit A in proper working order.
 - 3) Contractor shall furnish all equipment, tools, and parts necessary for the performance of the elevator maintenance and repairs. Equipment and tools will be provided at no cost to the Agency.
 - 4) Contractor shall provide expendable materials used in the scope of performing under this Contract at no cost to the Agency. Such items may include, but are not limited to, grease, cleaning supplies, rags, etc.
 - 5) Contractor may only remove equipment from service for a period of 24 hours or more with written permission from the Agency. Any request to remove equipment for 24 hours or more must include a

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description of the work required and an estimate of the time the equipment will be out of service.

- 6) Contractor shall maintain a continuous 24-hour emergency telephone service where they can be reached every day of the week, including Sundays and Holidays.
- 7) Contractor shall not perform any elevator maintenance and repairs under this contract without prior approval from Agency.

B. Preventive maintenance:

- 1) Contractor shall perform Preventive Maintenance on a Maintenance on a monthly basis in accordance with a schedule mutually agreed upon by the Contractor and Agency.
- 2) For the preventative maintenance cost, the contractor must provide a unit price for the labor to do the preventative maintenance work and the cost for any expendable materials that will be used. Any materials or items that are worn and should be replaced during the preventative maintenance process, the contractor will bill for the materials using the percentage markup on materials.
- 3) Contractor shall perform preventative maintenance and inspections during regular business days and hours
- 4) Contractor shall submit a proposed schedule of all Preventive Maintenance within five (5) days of Contractor being awarded this contract for approval by Agency, at Agency's discretion.

C. Corrective maintenance:

- 1) Contractor shall perform Corrective Maintenance as needed to restore the elevator too working order. Contractor shall bill for Corrective Maintenance on an hourly basis. Parts for Corrective Maintenance may be billed using the multiplier bid as described below.
 - a) For purposes of this Contract, Contractor's cost is the amount paid by Contractor to the manufacturer or supplier and does not include Contractor's overhead, stocking fees, delivery charges, or other fees that are not direct payment for

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parts. All charges not associated with direct payments to the manufacturer or supplier must be accounted for in the markup represented by the multiplier

- 2) Contractor shall respond to corrective maintenance requirements by telephone or in person within two (2) hours and must arrive onsite as soon as possible, but no later than four (4) hours after Contractor is notified by Agency. No exceptions to the four (4) hour requirement unless granted by Agency.
- 3) Corrective Maintenance must be performed between the hours of 8:00 A.M. and 4:00 P.M., Monday through Friday, excluding Holidays, unless the Agency approves work at another time.
- 4) Agency may request Corrective Maintenance on an emergency basis by notifying the Contractor of the emergency. Contractor must respond to all emergency requests within thirty (30) minutes of being notified of the emergency request and arrive on site to begin performance no later than two (2) hours after being notified of the emergency. Emergency requests can be authorized by the Superintendent or authorized designee.
- 5) Labor for Corrective Maintenance will be billed on a per hour basis using the number of hours actually worked and the single hourly rate bid by Contractor
- 6) The following information under this item will be for corrective maintenance, replacing parts, and installation of new devices and equipment:
 - a) Contractor shall quote an hourly rate for regular labor hours. Regular labor rate hours shall be between the hours of 8:00 a.m. and 5:00 p.m., Monday-Friday.
 - b) Contractor shall quote an hourly rate for overtime labor hours. Overtime labor rate hours shall be between the hours of 5:01 p.m. and 7:59 a.m. for the days of Monday thru Friday, all day Saturday, and all-day Sunday.
 - c) Contractor shall quote an hourly rate for holiday labor hours. Holiday labor rate hours shall be between the hours of 12:00 a.m. and 11:59 p.m., Sunday thru Saturday, for nationally recognized holidays.

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- d) Contractor shall quote an hourly rate for emergency labor hours. Emergency labor rates shall be charged to Agency when any occurrence is declared an emergency by the Agency.
- 7) When possible, Contractor shall perform all corrective maintenance, replacing parts, and installation of new devices and equipment during regular business days and hours.
- 8) In this contract, at the facilities discretion, they may have the contractor install new equipment, devices, and parts by using the corrective maintenance hourly labor rates provided by the contractor on Exhibit D, Pricing Page.

1.05 MANDATORY REQUIREMENTS:

- A. For all maintenance, repairs, replacement parts, and installation of addition devices or equipment to the system, the contractor must use a device that is the same brand and part number or approved by the manufacture of the parts.
- B. Contractor shall maintain a continuous 24/7/365 emergency telephone service. Contractor shall establish a call down list or other procedure that will ensure the quickest possible response time.
- C. Agency's contact representative or designee per facility will be determined after the contract is awarded. Contractor shall report and confer with the contact representative or designee prior to performing any work specified in this contract.
- D. Contractor shall compile and maintain a suitable log/diagram/chart for entering inspection, maintenance, and repair data. Said report shall remain on Agency's premises. Status reports shall be submitted to the contact representative or designee prior to performing any work specified in this contract.
- E. Contractor shall submit a time ticket and a detailed report of services, inspections, and/or repairs to the contact representative or designee prior to performing any work specified in this contract for approval.
- F. Anytime any of the elevator or chairlift will have to be taken off line, the contractor must coordinate with the facility staff to determine what certain timeframe the equipment can be turned off.
- G. The contractor must notify the Facility at least 48 hours in advance for approval before the any of the equipment can be turned off. Contractor may only remove

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equipment from service for a period of 24 hours or more with written permission from Agency. This is to allow the Facility enough time to prepare for the outage.

- H. Contractor must, however, obtain advanced approval from the Agency prior to purchasing any part(s). If the agency feels that the price is above fair market value, then they have the option of purchasing the parts and having the Contractor do the installation. The Agency reserves the right to competitively bid any part or labor for any repair to said systems over \$2,500.00. All parts and labor charges exceeding \$25,000.00 per issue must be competitively bid through the DAS.
- I. Contractor must provide copies of the invoice and manufacturer's warranty on parts purchased under this contract.
- J. Parts shall be procured by the Contractor, but reimbursed by the Agency, with the appropriate markup quoted by the Contractor. All parts supplied by Contractor shall include shipping/freight charges. Shipping/freight costs will be reimbursed at a pass-through cost, no markup shall be permitted. Contractor must provide a copy of the itemized invoice and manufacturer's warranty prior to reimbursement.
- K. All correspondence, either written or electronic, responses to the Agency's request must also be sent to the DAS Assistant Director – Construction, Maintenance, and Engineering, no exceptions.

1.06 EXTENT OF WORK:

- A. Contractor shall provide all labor, material, tools, equipment, and supplies necessary to provide inspections, testing, maintenance, repairs, replacement parts, and installation of new equipment and all the work all-inclusive of contractors quoted prices within the specifications and exhibits.

1.07 CONDITIONS OF WORK:

- A. Permits:
 - 1) Contractor shall secure and pay for any required permits and for all other permits, governmental fees, and license, which are necessary for the proper execution and completion of the work as specified.
- B. Terms of work:
 - 1) The open-ended contract is for a one (1) year period with the potential of three (3) one (1) year contract renewals. The Notice to Proceed will be the date specified on the encumbered contract.

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C. Security:

- 1) Contractor must comply with all Division of Corrections and Rehabilitation Facility security requirements. This includes but is not limited to security background check of any employee of contractor that will be working on-site on the project.
- 2) Contractors must submit for each individual that will be working on the jobsite the following information: Full name, date of birth, and social security number. This will not be required for someone delivering items to the jobsite and then immediately leaving. Delivery drivers must stay with their vehicles.
- 3) All contractors and subcontractors that will be working on-site must fill out the security documents and submit to the (DAS) Assistant Director of Construction, Maintenance, and Engineering. Please see Exhibit C. Contractor must not fill out any of security documents and submit via their bid documents.

D. Tools:

- 1) Contractor must comply with all Division of Corrections and Rehabilitation Facility tool security requirements. This includes but is not limited to checking all tools brought into the Facility at the beginning of the work day, checking all tools being removed from the Facility at the end of the work day, keeping all tools locked up while not in use, and reporting any missing tools.

E. Code requirements:

- 1) All work must comply with the most recent codes and standards that have been adopted by the State of West Virginia.
- 2) All work must meet or exceed the federal, state, county, and city code requirements.
- 3) Building Codes: At a minimum, the elevator maintenance and repairs shall comply with the current editions of the following standards and codes in effect at the time of performance:
 - a) National Electric Code (NEC)
 - b) International Building Code (IBC)

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c) NFPA (National Fire Protection Association)

F. Product delivery, storage, and handling:

- 1) Material can be shipped directly to the Facility if it does not require to be unloaded by the Facility.
- 2) The DCR facility will not be held accountable for any material orders shipped directly to the facility. The contractor must be present at the facility to receive the order.
- 3) The Facility will not be liable for any short-shipped items.
- 4) The DCR facility will not be responsible for any items that are missing or have been stolen. It is the contractor's responsibility to secure all their tools and materials.
- 5) If the contractor stores the material at a location other than at this Facility, additional insurance is required to receive payment on stored materials.
- 6) Any materials, which are found to be damaged, shall be removed and replaced at the contractor's expense.

G. Damages:

- 1) Any damages occurring to the building or property resulting from the contractor's performance of this work shall be the responsibility of the contractor to repair at the contractor's expense; either by using his/her own forces or that of an approved sub-contractor. The repair method and finished product will be subject to the approval of the owner.

H. Cleanup:

- 1) The Contractor shall keep the work area as clean as possible during the entire progress of work, and shall be responsible to remove from the site, the packaging materials from the products and other debris as it accumulates. All items that are removed to allow the installation of the new items will become the property of the contractor to dispose of unless otherwise noted.

I. Safety:

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- 1) The contractor shall be responsible for all means and methods as they relate to safety and shall comply with all applicable local, state, and federal requirements that are safety related. Safety shall be the responsibility of the contractor. All related personnel shall be instructed daily to be mindful of the full-time requirement to maintain a safe environment for the facility's occupants including staff, visitors, customers, and the occurrence of the general public on or near the site.

J. Workmanship:

- 1) All work shall be of highest quality and in strict accordance with the manufacturer's published specifications and to the building owner's satisfaction.

K. Quality assurance:

- 1) Unless otherwise noted in this specification, the contractor must strictly comply with the manufacturer's current specifications and details.

L. Warranty:

- 1) One (1) year on any part that is installed from the date of installation, including both parts and labor.
- 2) One (1) year on new complete system from the date the system becomes fully operational, including parts and labor.
- 3) Minimum requirements of the Manufacturer's warranty on equipment and material.

M. Invoices:

- 1) Invoices can be submitted with each work order or can be combined and submitted on a per monthly basis. Invoices must be submitted to the facility that the work was completed at for payment.

N. Submittals:

- 1) Required on all new or renovation projects or as requested by the Agency

O. Facilities access:

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- 1) Performance of Contract Services may require access cards and/or keys to gain entrance to Agency's facilities. In the event that access cards and/or keys are required:
 - a) Please note that the contractor will not be issued access cards and/or keys on this project.
 - b) Contractor must identify principal service personnel which will be issued access cards and/or keys to perform service.
 - c) Contractor will be responsible for controlling cards and keys and will pay replacement fee, if the cards or keys become lost or stolen.
 - d) Contractor shall notify Agency immediately of any lost, stolen, or missing card or key.
 - e) Anyone performing under this Contract will be subject to Agency's security protocol and procedures.
 - f) Contractor shall inform all staff of Agency's security protocol and procedures.

1.08 PAYMENT:

- A. Agency shall pay a single, flat rate per facility to do inspections and testing for the entire year performed under this contract. Agency shall pay a single flat hourly rate per timeframe for all services quoted by the hour and shall reimburse Contractor for the cost of parts as set forth above. Contractor shall accept payment in accordance with the payment procedures of the State of West Virginia.

1.09 CONTRACT AWARD:

- A. Contract award:
 - 1) The Contract is intended to provide Agency with a purchase price for the Contract Services. The Contract shall be awarded to the Contractor that provides the Contract Services meeting the required specifications for the lowest overall total cost as shown on the Pricing Pages.

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B. Pricing page:

- 1) Contractor must complete the Pricing Pages in Exhibit D by inserting the requested information in the appropriate spaces and performing the calculations necessary to arrive at an overall cost. The requested information includes, preventative maintenance; hourly labor rates for corrective maintenance, repairs, installation of replacement parts, and new installation; a percentage markup on parts from the actual price the Contractor paid and the total labor cost; to all be added up to calculate the overall cost. Contractor must complete the Pricing Page in full, as failure to complete the Pricing Page in its entirety will result in Contractor's bid being disqualified.

The pricing page contains an estimated number of labor hours and an estimated cost for parts. The estimates for labor and parts represent amounts for bid evaluation purposes only. No future use of the Contract or any individual item is guaranteed or implied.

- 2) The contractor must write or insert their bid info into the pricing pages neatly and readable. If the contractor wants the Excel file to input their information on the pricing pages, they must submit the request to the DAS Assistant Director of Construction, Maintenance, and Engineering via email.
- 3) Notwithstanding the foregoing, the Division of Administrative Services may correct errors, as it deems appropriate. Contractor should type or electronically enter the information into the Pricing Page to prevent errors in the evaluation.

C. Travel:

- 1) Contractor shall be responsible for all mileage, vehicle fees, and travel costs, including travel time, associated with performance of this Contract. Such costs will not be paid by the Agency. The contractors billable time will not start until signed-in at the facility. The contractors billable time will stop once signed-out at the facility. The facility will not pay for travel time to the facility location.

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- D. The basis of award will be issued to the lowest bidder on the total sum of the "Overall Cost" of Exhibit D meeting specifications. The "Overall Cost" is determined by adding "Subtotal A, Subtotal B, and Subtotal C."

1.10 PROPRIETARY WORK:

- A. For any proprietary work on any of the equipment in this contract, the contractor must contact the proprietary contractor and have them do what proprietary work that needs to be done. The contractor will submit the proprietary contractor's invoice with their invoice as a pass-through service, no percentage markup. The Agency will pay the contractor for the proprietary contractor's work. The contractor will pay the proprietary contractor's invoice.

1.11 THIRD PARTY INSPECTIONS:

- A. For the third-party inspections, the contractor must contact the third-party inspector and arrange for the inspection. The contractor will submit the third-party inspector's invoice with their invoice as a pass-through service, no percentage markup. The Agency will pay the contractor for the third-party inspector's work. The contractor will pay the third-party inspector's invoice.

1.12 ORDERING:

- A. Preventive maintenance ordering:
 - 1) After award of this Contract Agency and Contractor shall agree upon a Preventive Maintenance schedule. The Agency shall then issue a release order against this Contract covering the agreed upon Preventive Maintenance to be performed.
- B. Corrective maintenance ordering:
 - 1) The Agency shall define the scope of each Corrective Maintenance project to be performed under this Contract and submit it to Contractor for a cost quote prior to Contractor's commencement of any work. The cost quote must detail the intended scope of work required to complete the project and contain an itemized listing of time and parts that will be required. If the Contractor's quote is satisfactory to the Agency, then Agency will issue a release order allowing Contractor to commence work. This release order shall have a unique number, reference the master contract number,

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and detail the scope of work for the project in question. Issuance of the release order to the Contractor shall be considered authorization to begin work. If the Agency determines that the cost quote is not satisfactory, then Agency and Contractor shall work to obtain a satisfactory cost quote by modifying the project, requesting different parts, performing labor with state employees, or other methods that Agency and Contractor deem appropriate.

1.13 REPORTS: Contractor shall provide all of the reports as outlined below:

A. Preventive maintenance log:

- 1) Contractor shall provide and update a Preventive Maintenance log in the form of a chart posted in the vicinity of elevator equipment. The Preventive Maintenance log must include a listing of all Preventive Maintenance performed, the name of the individual performing the Preventive Maintenance, the date it was performed, and the time spent performing the Preventive Maintenance. Contractor shall also maintain a duplicate maintenance log that Contractor must submit to Agency on a monthly basis.

B. Corrective maintenance log:

- 1) Contractor shall maintain a log of all Corrective Maintenance performed under this Contract. The log must include the name of the individual performing the Corrective Maintenance, a description of the work performed, a list of any parts that were repaired or replaced, the total time spent performing the Corrective Maintenance, and the date and time Corrective Maintenance was performed. Contractor shall submit a copy of this log to Agency upon Agency's request.

C. Quarterly and annual reports:

- 1) Contractor shall provide quarterly reports and annual summaries to the Agency when requested, with a detailed listing of Elevator Maintenance performed under this Contract during that period of time. The quarterly and annual reports must include a listing of the hours worked per project, the cost of hours worked per project, the total of all hours worked and corresponding cost, a listing of parts utilized per project, the cost of parts

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REQUEST FOR QUOTATION
ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

utilized per project, the total parts used for the period, the cost of parts for the period, a grand total of all costs for the period, and any other information that the Agency or may request.

1.14 CONTRACT VALUE LIMIT:

- A. In accordance with W. Va. Code § 5-22-1(a)(5), total payments under this contract will not exceed \$500,000.00. This includes all payments under the initial contract term, any renewal terms, all delivery orders, and any change orders.
- B. Change orders (including renewals) and delivery orders that cause this contract to exceed \$500,000.00 will not be permitted.

1.15 CONTRACTOR DEFAULT:

- A. The following shall be considered a contractor default under this Contract.
 - 1) Failure to perform Contract Services in accordance with the requirements contained herein.
 - 2) Failure to comply with other specifications and requirements contained herein.
 - 3) Failure to comply with any laws, rules, and ordinances applicable to the Contract Services provided under this Contract.
 - 4) Failure to remedy deficient performance upon request.
- B. The following remedies shall be available upon default
 - 1) Cancellation of the contract.
 - 2) Cancellation of one or more release orders issued under this contract.
 - 3) Any other remedies available in law or equity.
- C. Agency reserves the right to inspect the elevator maintenance to ensure that Contractor's performance is in compliance with this Contract. If Agency determines that Contractor has failed to perform in accordance with this Contract,

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MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

Agency may demand that the Contractor immediately remedy the failure or consider the failure to be a default. Contractor's failure to remedy the deficient performance, if given the opportunity to do so, shall be considered a default.

1.15 CONTRACT MANAGER:

- A. During its performance of this Contract, Contractor must designate and maintain a primary contract manager responsible for overseeing Contractor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Contractor should list its contract manager and his or her contact information below. The previous specified information must be submitted prior to award of contract.

Contract Manager: Eric Hackney
Telephone Number: 304-552-8798
Fax Number: 866-812-5542
Email Address: eric.hackney@tkelevator.com

END OF SPECIFICATIONS

ARFQ 0608 DCR2500000016
REQUEST FOR QUOTATION
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MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

WEST VIRGINIA DIVISION OF CORRECTION AND REHABILITATION

MOUNT OLIVE CORRECTIONAL CENTER AND JAIL
ONE MOUNTAIN SIDE WAY, MOUNT OLIVE, WV 25185

ELEVATOR MAINTENANCE AND REPAIRS CONTRACT

EXHIBIT A – ELEVATOR EQUIPMENT LIST

ARFQ 0608 DCR2500000016
REQUEST FOR QUOTATION
ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

EXHIBIT A – ELEVATOR EQUIPMENT LIST

1. Facility Location: Mount Olive Correctional Center and Jail, One Mountainside Way, Mount Olive, WV 25185.

a. There are three (3) passenger elevators and they are listed below:

- 1) Elevator #1 (Main building area):
 - a) Serial No #: ED3901
 - b) Type: Hydraulic
 - c) Make: Dover
 - d) Capacity: 4,500 (30 passengers)
 - e) Landings: 3
 - f) Installed: 1993 or 1994
 - g) Modified:

- 2) Elevator #2 (Main building area)
 - a) Serial No #: ED3902
 - b) Type: Hydraulic
 - c) Make: Dover
 - d) Capacity: 4,500 (30 passengers)
 - e) Landings: 3
 - f) Installed: 1993 or 1994

- 3) Elevator #3 (Main building area)
 - a) Serial No #: ED3900
 - b) Type: Hydraulic
 - c) Make: Dover
 - d) Capacity: 3,500 (23 passengers)
 - e) Landings: 2
 - f) Installed: 1993 or 1994

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MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

WEST VIRGINIA DIVISION OF CORRECTION AND REHABILITATION

MOUNT OLIVE CORRECTIONAL CENTER AND JAIL
ONE MOUNTAIN SIDE WAY, MOUNT OLIVE, WV 25185

ELEVATOR MAINTENANCE AND REPAIRS CONTRACT

EXHIBIT B – PREVENTATIVE MAINTENANCE WORK SCOPE

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ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

EXHIBIT B – PREVENTIVE MAINTENANCE WORK SCOPE

Preventive maintenance activities include:

1. Inspections:

- a. Monthly inspections on all elevators and chairlifts. Vendor must complete monthly inspections on all elevators and chairlifts covered under this Contract. Wiring diagrams, blueprints, or any equipment or parts thereof shall be provided to the Vendor; but shall remain in the possession and control of the Agency. Monthly inspections must be done as per the manufacturer's recommendations

2. Testing:

- a. Annual safety test, five (5) year full load safety test, I hydraulic relief test. Vendor must arrange and perform all 5 year full load safety tests, all annual safety tests, and all I hydraulic relief tests. Tests must be in accordance with the standards set forth in American Standard Safety Practices for the Inspection of Elevators A17.2---ASA and American Standard Safety Code for Elevators, A17.1---ASA, or later versions of the ASA if applicable. Vendor shall be responsible for coordinating the annual safety testing with an Inspector who is approved by the West Virginia Division of Labor. Vendor shall provide certified test reports to the Agency as soon as practicable. Vendor shall file the proper paperwork and tags with the Division of Labor. Vendor must also accomplish any corrective work as deemed necessary by the assigned Labor and industry Elevator Inspector, WV approved third party inspector and/or designated WV elevator consultant. Required repairs will be considered corrective maintenance and completed in accordance with the requirements of this contract.
- b. Additional Testing: Vendor must complete any additional testing required by the West Virginia Division of Labor to obtain and maintain certifications necessary to keep elevators in operation. Required repairs will be considered corrective maintenance and completed in accordance with the requirements of this contract.

3. Entrapment:

- a. Emergency Entrapment: Vendor must arrive onsite within 30 minutes to free passengers trapped on the elevator. This response requirement applies 24 hours

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ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

per day, 7 days per week. All efforts to free the trapped passenger must be treated as preventive maintenance. Efforts to repair the problem that caused the entrapment must be treated as Corrective Maintenance.

4. System restart:

- a. System restart: Vendor shall restart and/or reprogram the elevator systems after a power outage, power surge, or other electrical event that takes one or more elevators offline. This provision does not include mechanical repairs, which will be completed as Corrective Maintenance.

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ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

WEST VIRGINIA DIVISION OF CORRECTION AND REHABILITATION

MOUNT OLIVE CORRECTIONAL CENTER AND JAIL
ONE MOUNTAINSIDE WAY, MOUNT OLIVE, WV 25185

ELEVATOR MAINTENANCE AND REPAIRS CONTRACT

EXHIBIT C – SECURITY DOCUMENTS

WEST VIRGINIA DIVISION OF CORRECTION AND REHABILITATION
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL
ONE MOUNTAINSIDE WAY, MOUNT OLIVE, WV 25185
ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
EXHIBIT D - PRICING PAGE

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REQUEST FOR QUOTATION
ELEVATOR MAINTENANCE AND REPAIRS CONTRACT
MOUNT OLIVE CORRECTIONAL CENTER AND JAIL

Mount Olive Correctional Center and Jail

ARFQ 0608 DCR250000016 - Elevator and Chairlift Maintenance and Repairs Contract Pricing Page

Preventative Maintenance	Preventative Maintenance Unit of Measure	Preventative Maintenance Number of Times Per Year	Preventative Maintenance Unit Price Per Each Time	Preventative Maintenance Extended Amount
Elevator and Chairlift				
Elevator and Chairlift	Monthly	12	\$400.00	\$4,800.00

Subtotal A:	\$4,800.00
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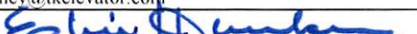
Correction Maintenance Hourly Rates	Corrective Maintenance Unit of Measure	Corrective Maintenance Estimated Annual Hours *	Corrective Maintenance Unit Price	Corrective Maintenance Extended Amount
Regular Labor Rate	Hour	100	\$216.00	\$21,600.00
Overtime Labor Rate	Hour	16	\$322.00	\$5,152.00
Holiday Labor Rate	Hour	8	\$378.00	\$3,024.00
Emergency Labor Rate	Hour	8	\$216.00	\$1,728.00

Subtotal B:	\$31,504.00
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New Equipment, Devices, and Parts Markup Percentage Quote	Estimated New Equipment, Devices, and Parts Markup Percentage Cost **	New Equipment, Devices, and Parts Markup Percentage	New Equipment, Devices, and Parts Markup Percentage Extended Amount
Parts	\$5,000.00	10.00%	\$5,500.00

Subtotal C:	\$5,500.00
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OVERALL COST (by adding subtotals A, B, and C)	\$41,804.00
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Bidder/Vendor Information:	
Name: TK Elevator Corporation	
Address: 901 Morris Street	
Charleston, WV 25301	
Phone No.: 304-552-8798	
Fax No.: 866-812-5542	
Email Address: eric.hackney@tkelevator.com	
Authorized Signature	

NOTES: * Quantities are estimated for bid evaluation purposes only.
 ** Estimated cost for bid evaluation purposes only.



TK Elevator Corporation

STANDARD BID CLARIFICATIONS (Service & Repair)

These Standard Bid Clarifications shall be made a part of this bid and any subsequent Agreement issued pursuant to an award thereof, and in the event of conflict with other articles, terms, conditions or contract documents, these Standard Bid Clarifications shall prevail. Any clarifications presented by TK Elevator Corporation at the time of bid shall by this reference be incorporated herein and made a part hereof and shall govern in the event of conflict with other documents.

These Standard Bid Clarifications are not all-inclusive, and TK Elevator Corporation submits these Standard Bid Clarifications with its bid with the understanding that the final Contract Documents, Terms, and Conditions are subject to review, further amendment, and approval by TK Elevator Corporation Contracts Department, and shall not be binding until mutually agreed upon in writing by both parties.

1. Any obligations of TK Elevator Corporation to indemnify, defend and hold harmless shall be limited to property damage and bodily injury claims only, and then, only to the extent of TK Elevator Corporation's own acts, omissions, or negligence, and shall in no way include for the acts, omissions, or negligence of an Indemnified Party, or for bare allegations.
2. Any required parties shall be added to TK Elevator Corporation's general liability insurance policy as an additional insured, to be evidenced by TK Elevator Corporation's manuscript Additional Insured endorsement, subject to the limitations as hereafter set forth. Such additional insured coverage shall only apply to the extent any damages covered by the policy are determined to be caused by TK Elevator Corporation's acts, omissions or negligence, and shall not apply to the extent caused by the additional insured's own acts, omissions, or negligence, or for bare allegations. All aggregates shall apply on a per policy basis.
3. In no event shall TK Elevator Corporation be liable for any indirect, special, liquidated, incidental, exemplary or consequential damages, or for loss of use, loss of income, loss of opportunity, or other similar remote damages.
4. With the passage of time, equipment technology and designs will change. If (1) any part or component of your equipment covered under this Agreement cannot, in TK Elevator's sole opinion, be safely repaired and (2) a brand new direct replacement is no longer in stock and readily available from the Original Equipment Manufacturer ("OEM"), that part or component shall be considered obsolete, regardless of whether it can be custom-made, fabricated or acquired at any price or whether or not a refurbished or reconditioned version is available from anyone. You will be responsible for all charges associated with replacing that obsolete part or component as well as all charges required to ensure that the remainder of the equipment associated with that Unit is functionally compatible with that replacement part or component. In addition, we will not be required to make any changes or recommendations in the existing design or function of the Unit(s) nor will we be obligated to install new attachments or parts upon the equipment as recommended or directed by insurance companies, governmental agencies or authorities, or any other third party.



CONTRACTOR LICENSE

AUTHORIZED BY THE
West Virginia Contractor
Licensing Board

NUMBER: WV000525

CLASSIFICATION:
SPECIALTY

TK ELEVATOR CORPORATION
DBA TK ELEVATOR CORPORATION
788 CIRCLE 75 PKWY SE STE 500
ATLANTA, GA 30339

DATE ISSUED

EXPIRATION DATE

AUGUST 06, 2024

AUGUST 06, 2025

Authorized Signature

Chair, West Virginia Contractor
Licensing Board



A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.

Your

Charleston

Team

TKE

TK Elevator

901 Morris Street
Charleston, WV
25301
304-342-0187
www.tkelevator.com

To place a service call,
please call 304-342-0187
or 304-342-8115 and
select option 1. To place
an after-hours service call
please dial 1-800-662-
0526

Our goal is to be your
dedicated partner, deliver
on our promises and make
things as easy as possible.

There are nearly 12,000 of
us who build, install,
service, repair and
modernize elevators and
escalators across the
Americas. And your team
is ready to give you the
exceptional customer
experience you deserve.



Chuck Rife
General Manager
Office: 304-342-8115
Cell: 304-932-2178
chuck.rife@tkelevator.com



Eric Hackney
Account Executive
Office: 304-342-8115
Cell: 304-552-8798
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tony.jones@tkelevator.com



Sam Basler
NI/MOD Sales
Office: 304-342-8115
Cell: 681-344-4953
sameul.basler@tkelevator.com



West Virginia Division of Labor
Elevator Mechanic License

License Number M571

Issued To

Ryan M. Huffman

Expiration Date

8/31/2025

A handwritten signature in blue ink, appearing to read "Mitchell E. Woodman".

Commissioner of Labor



West Virginia Division of Labor
Elevator Mechanic License

License Number M803

Issued To

Logan G. Castro

Expiration Date

5/31/2025

Michelle Williams
Commissioner of Labor



West Virginia Division of Labor

Elevator Mechanic License

License Number M176

Issued To

Russell E. James

Expiration Date

2/28/2025

A blue ink signature of Mitchell E. Washburn, written in a cursive style.

Commissioner of Labor



West Virginia Division of Labor

Elevator Mechanic License

License Number M566

Issued To:

Christopher A. McGhee

Expiration Date:

5/31/2025

Michelle Washburn
Commissioner of Labor

**West Virginia Division of Labor
Elevator Mechanic License**



License Number M222

Issued To

Michael D. McGhee

Expiration Date

1/31/2025

A handwritten signature in blue ink that reads "Mitchell E. Woodson".

Commissioner of Labor



**West Virginia Division of Labor
Elevator Mechanic License**

License Number: M195

Issued To:

Shane T. Perry

Expiration Date:

1/31/2025

A blue ink signature, likely of the Commissioner of Labor, written over a horizontal line.

Commissioner of Labor

RESUME

EMPLOYEE'S NAME: Nathan Steinke

CURRENT POSITION TITLE: Service/Repair Mechanic

TIME IN CURRENT POSITON: 5 Months

DESCRIPTION AND SCOPE OF CURRENT JOB: Performs routine maintenance of IUEC local 48 jobs on route and major repair work. Takes service calls placed by customer during regular business hours and on nights and weekends when needed. Performs code compliant safety test on traction and hydraulic elevators.

WORK EXPERIENCE (Previous 6 years work history):

Date From-To	Job Title	Company Address	Immediate Supervisor's Name & Telephone
May 2, 2016 - September 23,2019	Service Mechanic Helper	901 Morris St. Charleston, WV 25301	Adam Hackney 304-342-0187 ext 4139
September 23, 2019	Repair Mechanic	901 Morris St. Charleston, WV 25301	Adam Hackney 304-342-0187 ext 4139

ELEVATOR, ESCALATOR AND RELATED WORK EXPERIENCE:

Date From - To	Job Title	
May 2, 2016 -Current	Service Mechanic Helper / Repair Mechanic	Various duties such as service maintenance, repairs, testing and trouble-shooting callbacks.

Student Certificates Menu

Student: **Ryan M. Huffman**

Student Certificate Statement

NEIEP Training Certificates



Required Curriculum Certificates

Certificate No.	Course	Date	Note
MGN1302-F5L	100 - Trade Skills	7/14/2006	From prior "Year" Certificate
MGN1302-F5L	200 - Hoistway Structures	7/14/2006	From prior "Year" Certificate
NGI1657-HEB	300 - Electrical Fundamentals	7/12/2007	From prior "Year" Certificate
NGI1657-HEB	400 - Electrical Theory & Application	7/12/2007	From prior "Year" Certificate
PGH1036-MSG	500 - Installation	7/8/2009	From prior "Year" Certificate
OGP15-LEP	600 - Solid State	7/16/2008	From prior "Year" Certificate
OGP15-LEP	700 - Power & Logic	7/16/2008	From prior "Year" Certificate
PGH1036-MSG	800 - Advanced Topics in Elevators	7/8/2009	From prior "Year" Certificate

Continuing Education Certificates

Season	Certificate No.	Course	Hours Credit	Date Granted
2015	VH82-62D	CE012.3 - 8-Hour Hydraulic Elevator Maintenance	8	8/28/2015
2015	VH79-65N	CE012.1 - 8-Hour Machine Room Maintenance	8	8/27/2015
2015	45061-27625-16	CE008 - Customer Relations Series	8	8/17/2015

Click on a Certificate Number to show the Certificate

Other Certificates

None

Certified Elevator Technician



CET ID# **05-00007**
Expires **12/31/2005**



Shane T Perry
CET


John H. Henwig, Chairman
NAEAC Certification Board
Issued: 6/13/2005

Governor Office of Miners' Health, Safety & Training

Class: 32 Safety Sensitive Personnel
Certification No: SSP-9626

PERRY, SHANE T.
2428 SYCAMORE ROAD
CULLODEN, WV 25510
DOB: 03-24-1978
SSN: XXX-XX-9166

DOI: 02-07-2014
DOE: N/A
Reg 9 - Charleston



Eugene White
Director
0989008438



NAESA International

This certifies that the person named herein has been a member in good standing since: **6/28/2002**

Valid Through June 30, 2004

SHANE T PERRY
Class: A

NAESA International
Exp Date 6-30-06 MBR

T W I C



PERRY, SHANE T

Expires **02AUG2013**



Transportation Worker Identification Credential

NAESA International

This is to certify that **SHANE T PERRY** is qualified as an **ELEVATOR SAFETY INSPECTOR**

Certification No.: C-2134
Effective Date: 9/22/01
Expiration: 6/30/2003


QEI

Richard A. [Signature]
EXECUTIVE DIRECTOR

NAESA International
Exp Date 6-30-05 QEI

MURPHY ELEVATOR CO., INC. THE

@South Charleston Site
2/09/2010



SHANE PERRY
RTC ID# 239166

Reciprocal Courses Exp Date
10BWV 03/09
10BWVR 02/10

OSHA 000838779

U.S. Department of Labor
Occupational Safety and Health Administration

Shane Perry

has successfully completed a 10-hour Occupational Safety and Health Training Course in

Construction Safety & Health

Wm. East
(Trainer)

12/27/05
(Date)

Contractor Partner

Murphy Elevator

Shane Perry



Site Orientation Expires: 12/09/2011



National Elevator Industry Educational Program
Eleven Larsen Way << Attleboro Falls, MA 02763-1068
(508) 699-2200 << Fax: (508) 699-2495

Student Certificate Statement

THE NATIONAL ELEVATOR INDUSTRY EDUCATIONAL PROGRAM CERTIFIES THAT

Christopher A. McGhee Student Certification #: **52314** Hire Date: **9/26/2008**

HAS IN ACCORDANCE WITH THE REQUIREMENTS ESTABLISHED BY THE NEIEP BOARD OF TRUSTEES, SUCCESSFULLY COMPLETED THE BELOW CURRICULUM.

NATIONAL DIRECTOR
Wednesday, August 14, 2019

4 Years of Required Curriculum have been completed

Apprentice Course	Date Completed	Apprentice Course	Date Completed
100 - Trade Skills	7/8/2009	500 - Installation	1/9/2012
200 - Hoistway Structures	7/8/2009	600 - Solid State	1/18/2011
300 - Electrical Fundamentals	6/25/2010	700 - Power & Logic	6/17/2011
400 - Electrical Theory & Application	6/25/2010	800 - Advanced Topics in Elevators	6/29/2012

Mechanic Exam Certificate Granted on 11/20/2012

Other Certificates:

- | | |
|---|--|
| (2016, 8 Hours) 8-Hour Hoistway Maintenance | (2014, 8 Hours) 8-Hour Hoistway Maintenance |
| (2016, 8 Hours) 8-Hour Hydraulic Elevator Maintenance | (2017, 16 Hours) Advanced Hydraulic Valve Operation With Simulator |
| (2015) CE019Prep - Welding Course Preparation | (2011, 24 Hours) Mechanic Exam Review |
| (2014, 8 Hours) Testing Hydraulic Elevators | (2017) Welding 3G |
| (2018) Welding 4G | |

The curriculum years listed on this certificate only include years for which the student has completed all the required courses as of the date of this statement. Please retain this important record of your completed NEIEP curriculum years.

Under the Family Educational Rights and Privacy Act of 1974, as amended, the information contained on this transcript may not be released to any other party without the written consent of the student.

5/2010



National Elevator Industry Educational Program

Eleven Larsen Way << Attleboro Falls, MA 02763-1068

(508) 699-2200 << Fax: (508) 699-2495

Student Certificate Statement

THE NATIONAL ELEVATOR INDUSTRY EDUCATIONAL PROGRAM CERTIFIES THAT

Michael D. McGhee

Student Certification #: **27671**

Hire Date: **9/1/1994**

HAS IN ACCORDANCE WITH THE REQUIREMENTS ESTABLISHED BY THE NEIEP BOARD OF TRUSTEES, SUCCESSFULLY COMPLETED THE BELOW CURRICULUM.

NATIONAL DIRECTOR

Wednesday, August 14, 2019

4 Years of Required Curriculum have been completed

Apprentice Course	Date Completed	Apprentice Course	Date Completed
100 - Trade Skills	12/11/2002	500 - Installation	7/20/2004
200 - Hoistway Structures	12/11/2002	600 - Solid State	3/11/2003
300 - Electrical Fundamentals	9/15/2000	700 - Power & Logic	3/11/2003
400 - Electrical Theory & Application	9/15/2000	800 - Advanced Topics in Elevators	7/20/2004

Mechanic Exam Certificate Granted on 11/30/2004

Other Certificates:

(2016, 8 Hours) 8-Hour Hoistway Maintenance
 (2018, 8 Hours) 8-Hour Hydraulic Elevator Maintenance
 (2018, 8 Hours) 8-Hour Machine Room Maintenance
 (2010, 8 Hours) 8-Hour Machine Room Maintenance
 (2013, 8 Hours) Meters
 (2012, 8 Hours) Testing Hydraulic Elevators
 (2017) Welding 3G

(2013, 8 Hours) 8-Hour Hoistway Maintenance
 (2016, 8 Hours) 8-Hour Hydraulic Elevator Maintenance
 (2011, 8 Hours) 8-Hour Machine Room Maintenance
 (2015) CE019Prep - Welding Course Preparation
 (2014, 8 Hours) Testing Hydraulic Elevators
 (2015, 8 Hours) Testing Traction Elevators
 (2018) Welding 4G

The curriculum years listed on this certificate only include years for which the student has completed all the required courses as of the date of this statement. Please retain this important record of your completed NEIEP curriculum years.

Under the Family Educational Rights and Privacy Act of 1974, as amended, the information contained on this transcript may not be released to any other party without the written consent of the student.

5/2010



National Elevator Industry Educational Program

Eleven Larsen Way << Attleboro Falls, MA 02763-1068

(508) 699-2200 << Fax: (508) 699-2495

Student Certificate Statement

THE NATIONAL ELEVATOR INDUSTRY EDUCATIONAL PROGRAM CERTIFIES THAT

Kenny R. Caldwell

Student Certification #: 35516

Hire Date: 5/10/1999

HAS IN ACCORDANCE WITH THE REQUIREMENTS ESTABLISHED BY THE NEIEP BOARD OF TRUSTEES, SUCCESSFULLY COMPLETED THE BELOW CURRICULUM.

NATIONAL DIRECTOR

Wednesday, August 14, 2019

4 Years of Required Curriculum have been completed

Apprentice Course	Date Completed	Apprentice Course	Date Completed
100 - Trade Skills	7/20/2004	500 - Installation	4/14/2003
200 - Hoistway Structures	7/20/2004	600 - Solid State	6/26/2003
300 - Electrical Fundamentals	9/15/2000	700 - Power & Logic	6/26/2003
400 - Electrical Theory & Application	9/15/2000	800 - Advanced Topics in Elevators	4/14/2003

Mechanic Exam Certificate Granted on 11/30/2004

Other Certificates:

- | | |
|---|--|
| (2017) 2019 General Instructor Orientation | (2017) 2019 RC100 Instructor Orientation |
| (2014, 8 Hours) 8-Hour Hoistway Maintenance | (2016, 8 Hours) 8-Hour Hydraulic Elevator Maintenance |
| (2018, 8 Hours) 8-Hour Machine Room Maintenance | (2010, 8 Hours) 8-Hour Machine Room Maintenance |
| (2014) ATTC - Adv. Train the Trainer | (2009) BTTC - Basic Train the Trainer |
| (2019) COMP1 - Computer Training | (2013, 8 Hours) Door Operator Series |
| (2019, 4 Hours) Harassment and Discrimination in the Workplace | (2018, 4 Hours) Harassment and Discrimination in the Workplace |
| (2017, 4 Hours) Harassment and Discrimination in the Workplace | (2013) HCLWS - I hydraulic Controller Lab Workshop |
| (2016) Hydro Valve Lab Workshop | (2003, 24 Hours) Mechanic Exam Review |
| (2018) MSLWS - Motor Alignment Lab Workshop | (2011) OSHA 500 |
| (2015) OSHA 502 | (2012, 8 Hours) Rack and Pinion Hoists |
| (2019) Roger Williams University - Certificate in Classroom Instruction | (2013) SSLWS - Solid State Workshop |
| (2016, 8 Hours) Testing Hydraulic Elevators | (2011, 8 Hours) Testing Hydraulic Elevators |
| (2018, 8 Hours) Testing Traction Elevators | |

The curriculum years listed on this certificate only include years for which the student has completed all the required courses as of the date of this statement. Please retain this important record of your completed NEIEP curriculum years.

Under the Family Educational Rights and Privacy Act of 1974, as amended, the information contained on this transcript may not be released to any other party without the written consent of the student.

5/2010